

EASTERN BROKERS LIMITED

TEA MARKET REPORT



SALE NO – 40C

14TH & 15TH OCTOBER, 2025

ORDER OF SALE – 40C

EX-ESTATE

CEYLON TEA BROKERS PLC.

MERCANTILE PRODUCE BROKERS (PVT) LTD.

JOHN KEELLS PLC.

ASIA SIYAKA COMMODITIES (PVT) LTD.

FORBES & WALKER TEA BROKERS (PVT) LTD.

EASTERN BROKERS LTD.

BARTLEET PRODUCE MARKETING (PVT) LTD.

LANKA COMMODITY BROKERS LTD.

HIGH & MEDIUM

EASTERN BROKERS LTD.

CEYLON TEA BROKERS PLC.

LANKA COMMODITY BROKERS LTD.

BARTLEET PRODUCE MARKETING (PVT) LTD.

FORBES & WALKER TEA BROKERS (PVT) LTD.

MERCANTILE PRODUCE BROKERS (PVT) LTD.

ASIA SIYAKA COMMODITIES (PVT) LTD.

JOHN KEELLS PLC.

LOW GROWN

ASIA SIYAKA COMMODITIES (PVT) LTD.

JOHN KEELLS PLC.

CEYLON TEA BROKERS PLC.

EASTERN BROKERS LTD.

BARTLEET PRODUCE MARKETING (PVT) LTD.

FORBES & WALKER TEA BROKERS (PVT) LTD.

MERCANTILE PRODUCE BROKERS (PVT) LTD.

LANKA COMMODITY BROKERS LTD.

AUCTION QUANTITY DETAILS - 15TH OCTOBER, 2025

	LOTS	QUANTITY
EX-ESTATE	771	749,237.00
MAIN SALE - HIGH AND MEDIUM	1,595	674,836.00
MAIN SALE – LOW LEAFY GRADE	1,845	687,381.00
MAIN SALE – SEMI LEAFY GRADE	1,655	698,027.00
MAIN SALE – TIPPY SMALL LEAF	1,875	886,077.00
OFF GRADES & BOP1A	2,362	1,230,566.00
DUSTS	578	518,667.00
PREMIUM FLOWERY	422	57,647.00
TOTAL	11,103	5,502,438.00



MARKET DESCRIPTION

QUANTITY

11,103 lots totalling 5,502,438.0 kilos on offer.

QUALITY

Westerns showed a slight decline. Others were fairly similar to last week.

DEMAND

Was lower.

WESTERNS

Best BOP's where quality was maintained, sold around last levels. Others declined Rs. 60/- per kg to Rs. 80/- per kg and more. In the Below Best category, teas in the higher price bracket declined by around Rs 50/- per kg and more. Others and the teas at the lower end were lower to a lesser extent. Best BOPF where quality was maintained were firm to little dearer. Others declined around Rs. 50/- per kg and more. In the Below Best category, teas in the higher price bracket were irregularly easier. Others were barely steady. At the lower end, coloury clean leaf sorts were firm. Others were irregularly easier.

NUWARA ELIYAS

BOP's were barely steady. BOPF were mostly unsold.

UVA UDAPUSSELLAWA

High priced Uva BOP's declined around Rs 100/- per kg. Others were lower by around Rs 50/- per kg. BOPF declined Rs. 20/- per kg and Rs. 40/- per kg. Better Udapussellawa BOP/BOPF were irregularly easier. Others BOP's were barely steady. BOPF were firm to marginally easier.

CTC

Hardly any offerings of High Grown BP1's. Best PF1's were firm. Others were irregular. Medium Grown BP1's were irregular. Select Best PF1's were firm. Others were irregular. Low Grown BP1/PF1's sold around last levels.

MARKET DESCRIPTION

LOW GROWN LEAFY GRADES

Well made OP1's together with the cleaner Below Best sorts were firm to dearer. Balance were irregular. Well made OP's together with the cleaner Below Best sorts sold around last levels. Balance were irregular. Select Best OPA's were easier. Balance were firm.

LOW GROWN SEMI LEAF

A selection of High priced BOP1's were firm. Balance were easier. High priced PEK's sold around last levels. Best and Below Best varieties were easier. However, teas at the bottom were firm. Select Best PEK1's were firm. Balance were easier.

LOW GROWN TIPPY/SMALL LEAF

Select Best FBOP's were firm. Balance declined. FBOPF1's in general were easier. Better FBOPF's were dearer. Balance sold around last levels.

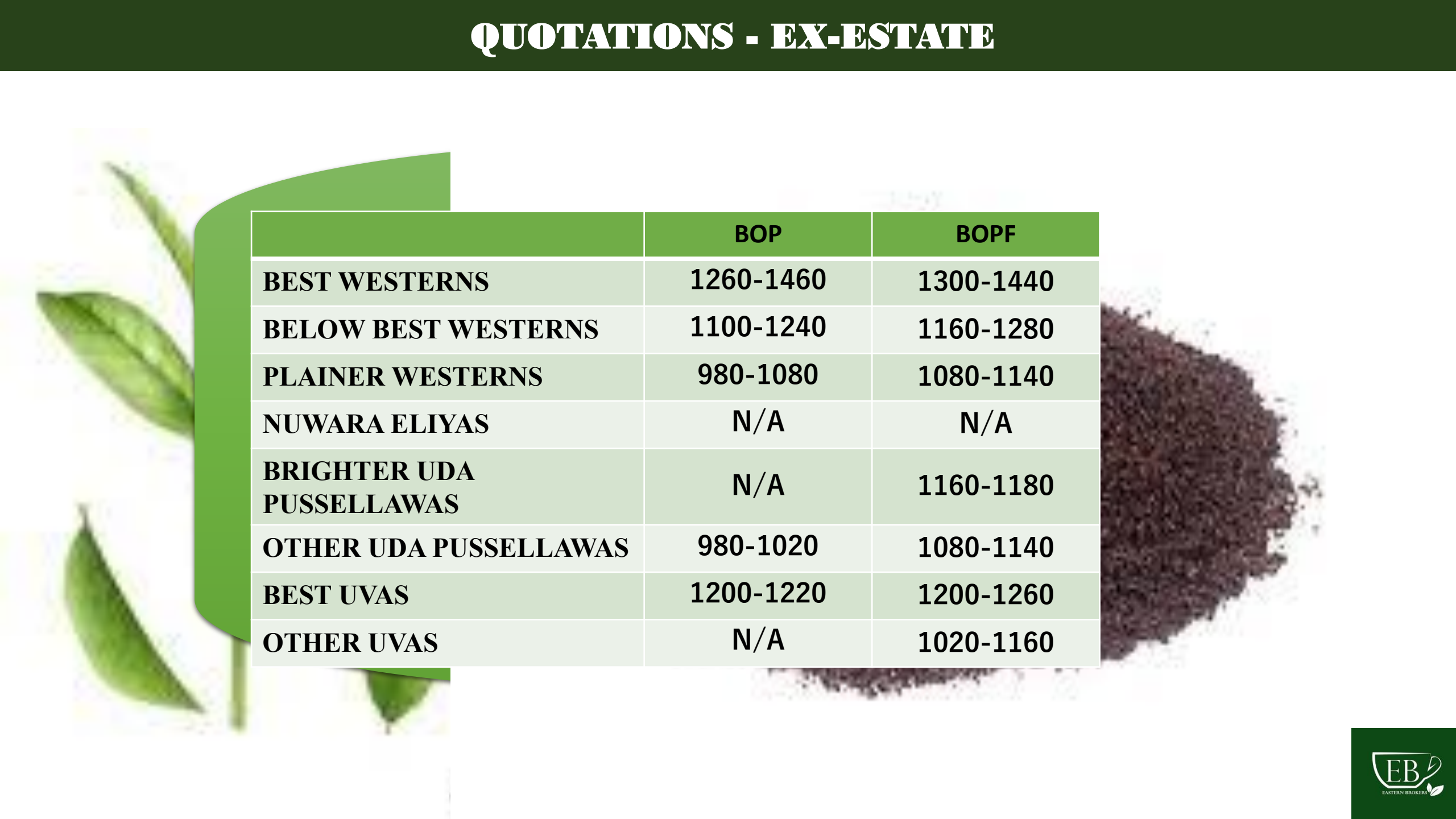
OFF GRADES

Liquoring fannings held firm. Clean BM's and BOP1A's were firm to dearer by Rs.10/- to Rs.20/- per kg. Other BM's, BOP1A's and BP's were lower by Rs.20/- to Rs.30/- per kg. Low Grown fannings sold around last levels.

DUSTS

Select Best Primaries were irregular. Best and Below Best sorts declined Rs.40/- to Rs.60/- per kg. Others gained by a similar margin. Clean Secondaries gained Rs.40/- to Rs.80/- per kg. Others gained to a lesser extent. Low Grown's held firm.

QUOTATIONS - EX-ESTATE



	BOP	BOPF
BEST WESTERNS	1260-1460	1300-1440
BELOW BEST WESTERNS	1100-1240	1160-1280
PLAINER WESTERNS	980-1080	1080-1140
NUWARA ELIYAS	N/A	N/A
BRIGHTER UDA PUSSELLAWAS	N/A	1160-1180
OTHER UDA PUSSELLAWAS	980-1020	1080-1140
BEST UVAS	1200-1220	1200-1260
OTHER UVAS	N/A	1020-1160

QUOTATIONS - LOW GROWN

GRADE	SELECT BEST	BEST	BEST BELOW	OTHERS
BOP	1700-1800	1400-1450	1150-1200	900-1000
BOPF	1400-1500	900-1000	850-900	800-850
FBOPF/FBOPFSP	4200-5200	3200-3800	2200-2400	1000-1100
FBOP	1700-2300	1450-1500	1200-1250	900-950
FBOP1	1650-1850	1400-1450	1200-1250	900-1000
FBOPF	1500-1600	1350-1400	1150-1200	900-950
FBOPF1	1500-1650	1380-1450	1200-1250	900-950
PEKOE	1500-2450	1400-1500	1280-1400	900-1260
PEK 1	1800-2500	1600-1750	1400-1550	1000-1400
OP	1460-1600	1400-1440	1280-1380	900-1260
OPA	1480-1800	1340-1460	1240-1320	920-1220
OP 1	2550-3300	2400-2500	1400-2300	900-1340
BOP 1	2350-3000	1750-2250	1120-1480	900-1120

QUOTATIONS - OFF GRADES & DUSTS

BEST WESTERNS
BELOW BEST WESTERNS
OTHERS
NUWARA ELIYAS
BEST UVA UDA PUSSELLAWA
BELOW BEST UVA UDA PUSSELLAWA
OTHERS
BEST MEDIUMS
OTHER MEDIUMS
C.T.C

FNGS 1/FNGS	BP	BM
1000-1200	950-1050	950-1000
950-980	850-940	850-940
800-880	750-800	720-840
900-950	900-1000	950-1000
800-850	800-880	850-940
700-780	700-780	700-840
850-950	1000-1100	900-980
700-800	800-950	750-850
700-950		

DUST 1
1400-1700
1250-1380
1000-1200
1150-1260
980-1120
850-980
750-850
500-600
880-1200

TOP PRICES OBTAINED AT THE SALE OF 15TH OCTOBER, 2025

WESTERN MEDIUM



ESTATE	BOP	BOPSP	BOPF	BOPFSP
ANCOOMBRA GALGEWATTA	1,800.00			
WINDSORFOREST		1,420.00		
VELLAI OYA			1,240.00	

WESTERN HIGH



ESTATE	BOP	BOPSP	BOPF	BOPFSP
CRAIG HILL	1,850.00			
WATTEGODDE		1,500.00		
DESSFORD			1,440.00	

UDA PUSSALLAWA



ESTATE	BOP	BOPSP	BOPF	BOPFSP
MOOLOYA	1,020.00		1,180.00	
*LUCKYLAND		1,080.00	1,160.00	
*KIRKLEES			1,160.00	
LIDDESDALE			1,160.00	

TOP PRICES OBTAINED AT THE SALE OF 15TH OCTOBER, 2025

UVA HIGH

ESTATE	BOP	BOPSP	BOPF	BOPFSP
NAYABEDDE	1,240.00		1,240.00	
BATAWATTE		840.00		

LOW GROWN

ESTATE	BOP	BOPSP	BOPF	BOPFSP
ELAINE SUPER	2,550.00			
STREAM LINE		2,350.00		
KINGS BRU			2,100.00	
RAJJURUWATTA SUPER				2,500.00

UVA MEDIUM

ESTATE	BOP	BOPSP	BOPF	BOPFSP
MISTRY-UVA	1,320.00			
DICKWELLA		1,280.00		1,400.00

TOP PRICES OBTAINED AT THE SALE OF 15TH OCTOBER, 2025

CTC

OTHERS	MARK	GRADE	PRICE
UDA PUSSELLAWA	*LUCKYLAND	DUST1	1,220.00
UVA HIGH	*AMPITTIKANDÉ	BOP1	1,220.00
	ELLATHOTA UVA	FBOP	1,440.00
	*AMPITTIKANDÉ	FBOP	1,420.00
	*CRAIG	FBOPF1	1,400.00
	*AMPITTIKANDÉ	PEKOE1	1,380.00
	ELLATHOTA UVA	OP1	1,500.00
UVA MEDIUM	*AMPITTIKANDÉ	OP1	1,200.00
	MISTRY-UVA	OP	1,260.00
	*HINDAGALA	OP	1,240.00
	DICKWELLA	OP	1,240.00
	*HINDAGALA	FBOPFSP	1,800.00

HIGH GROWN	PF1	BP1	BPS
DUNSINANE CTC	1,180.00		
ULUGEDARA CTC			

MEDIUM GROWN	PF1	BP1	BPS
NEW PEACOCK CTC	1,220.00		
DONSDIE CTC		700.00	

LOW GROWN	PF1	BP1	BPS
HINGALGODA CTC	1,500.00		
CECILIAN CTC		1,440.00	



* TEAS SOLD BY EASTERN BROKERS LTD.

+ EQUAL ALL TIME AUCTION RECORD PRICE.

++ AN ALL-TIME AUCTION RECORD PRICE.

CROP & WEATHER FOR THE PERIOD – 08TH TO 13TH OCTOBER 2025.

WESTERN / NUWARA ELIYA REGIONS

The Western and Nuwara Eliya regions reported bright mornings and evening showers throughout the week. Rain is expected in both regions in the week ahead according to the Department of Meteorology.

UVA/UDAPUSSELLAWA REGIONS

Both regions reported bright weather and evening showers throughout the week. According to the Department of Meteorology, sporadic showers are expected in the Uva and Uda Pussellawa regions in the week ahead.

LOW GROWN

Bright weather was reported in the Low Grown Region throughout the week. The Department of Meteorology expects intermittent showers in the Low Grown region in the week ahead.

CROP INTAKE

The Western and Nuwara Eliya regions reported a slight increase in the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions reported a decrease.

SALE AVERAGES OF 08/10/2025

ORTHODOX
Uva High
Western High
Uva Medium
Western Medium
Low Grown

WEEK (RS. PER KG)	
2025 GROSS	2024 GROSS
1,063.86	1,080.87
1,226.83	1,203.77
1,063.71	1,138.75
1,048.00	1,054.23
1,250.59	1,301.26

TO DATE (RS.PER KG)	
2025 GROSS	2024 GROSS
1,048.46	1,108.75
1,130.31	1,212.40
1,071.44	1,135.47
1,031.05	1,094.25
1,263.81	1,370.87

CTC
Uva High
Western High
Western Medium
Low Grown

2025 GROSS	2024 GROSS
1,139.71	1,016.60
1,178.75	1,116.30
956.83	973.91
1,005.48	964.67

2025 GROSS	2024 GROSS
1,120.28	1,138.64
1,068.34	1,084.17
941.98	972.96
978.15	997.04

SALE AVERAGES OF 08/10/2025

COMBINED (ORTHODOX & CTC)	WEEK (RS. PER KG)		TO DATE (RS.PER KG)	
	2025 GROSS	2024 GROSS	2025 GROSS	2024 GROSS
Uva High	1,060.46	1,078.73	1,041.85	1,110.65
Western High	1,217.43	1,184.79	1,110.38	1,190.35
High Grown – Total	1,176.19	1,145.76	1,088.04	1,164.38
Uva Medium	1,062.19	1,134.08	1,069.09	1,139.26
Western Medium	1,018.06	1,031.69	1,007.00	1,063.51
Med. Grown – Total	1,028.57	1,062.37	1,026.92	1,088.80
Low Grown – Total	1,235.25	1,279.37	1,247.59	1,347.24
Total	1,189.82	1,215.51	1,177.33	1,264.68
CTC Total	1,017.89	985.98	984.71	1,010.63

QUANTITY SOLD 01ST TO 08TH OCTOBER, 2025

WEEK (KG)

TO DATE (KG)

	2025 GROSS	2024 GROSS	2025 GROSS	2024 GROSS
PUBLIC AUCTION	4,476,080.00	5,165,167.00	192,952,381.50	186,791,052.00
PRIVATE SALE	134,899.50	191,085.00	8,366,341.96	3,920,696.06
FORWARD CONTRACTS	44,250.00	71,046.00	1,948,069.00	1,991,988.00
DIRECT SALES	0.00	0.00	0.00	0.00
BIO/GREEN TEA	32,969.00	46,565.00	2,099,556.61	1,794,699.36
BMF – (EXLUDED FROM PRIVATE SALE)	19,040.00	76,973.00	1,531,101.50	2,077,722.00

WORLD TEA PRODUCTION

COUNTRY	MONTH			TOTAL UPTO			(+)INC/ (-) DE
		2025 (KG)	2024 (KG)		2025 (KG)	2024 (KG)	
SRI LANKA	AUGUST	19.68	21.28	AUGUST	176.82	172.03	+ 4.79
BANGLADESH	APRIL	2.33	4.88	APRIL	3.95	6.69	- 2.74
NORTH INDIA	MAY	104.37	79.24	MAY	240.29	192.18	+ 48.11
SOUTH INDIA	MAY	26.23	13.92	MAY	95.93	75.18	+20.75
KENYA	APRIL	51.78	53.85	APRIL	188.69	222.61	- 33.92

SALE NO 42B – 28TH & 29TH OCTOBER, 2025

		LOTS	QUANTITY (KG)
EX-ESTATE	Closed on 16/10/2025 excluding violations.	748	718,624.00
HIGH & MEDIUM	Closed on 16/10/2025 excluding violations.	1,458	608,415.00
LEAFY GRADES	Closed on 16/10/2025 excluding violations.	1,805	665,567.00
SEMI LEAFY	Closed on 16/10/2025 excluding violations.	1,564	625,872.00
TIPPY SMALL LEAF	Closed on 16/10/2025 excluding violations.	1,752	798,503.00
OFF GRADES	Closed on 16/10/2025 excluding violations.	1,536	881,413.00
BOP1A	Closed on 16/10/2025 excluding violations.	494	186,221.00
DUSTS	Closed on 16/10/2025 excluding violations.	502	441,734.00
PREMIUM FLOWERY	Closed on 16/10/2025 excluding violations.	432	58,442.00
	TOTAL	10,291	4,984,791.00

A total of 4,984,791.0 kgs are on offer at this sale of which 517,694.0 kgs, are reprints.

SALE NO: 43C
03RD & 04TH
NOVEMBER, 2025

EX. ESTATE &
MAIN SALE
Scheduled to close
on 16/10/2025.

COMMENTS

A quantity of 5.502 million kilos of tea was on offer at this week's auction. This was 0.209 million kilos lower than last week's quantity. Ex. Estate offerings which comprised 0.749 million kilos of teas was 0.034 million kilos lower than last week.

Western Quality showed a slight decline. Others were fairly similar to last week.

There was lower demand.

In the Ex estate catalogues, Best Western BOP's where quality was maintained, sold around last levels. All other BOP's met a lower market. Best BOPF where quality was maintained met a firm to dearer market. Others were lower. In the Below Best category, teas in the higher price bracket were lower. Other were barely steady. At the lower end of the market, coloury clean leaf sorts were firm. Others were lower.

Nuwara Eliya BOP's were barely steady. BOPF were mostly unsold.

Uva BOP's and BOPF and Better UdaPussellawa BOP's and BOPF met a lower market. Other UdaPussellawa BOP's were barely steady. BOPF were firm to little easier.

There were hardly any offerings of High Grown BP1's. Best PF1's were firm. Others were irregular. Medium Grown BP1's were irregular. Select Best PF1's were firm. Others were irregular. Low Grown BP1's and PF1's sold around last levels.

In the Low Grown leafy catalogues, well made OP1's together with the cleaner Below Best sorts met a firm to dearer market. Balance were irregular. Well made OP's together with the cleaner Below Best sorts sold around last levels. Balance were irregular. Select Best OPA's were lower. Balance were firm.

In the Low Grown Semi leafy catalogues, a selection of High priced BOP1's were firm. Balance were easier. High priced PEK's sold around last levels. Best and Below Best varieties were easier. However teas at the bottom were firm. Select Best PEK1's were firm. Balance were lower.

In the Low Grown Small leaf catalogues, Select Best FBOP's were firm. Balance were lower. FBOPF1's met a lower market. Better FBOPF's were dearer. Others were firm.

In the Off Grades catalogues, Liquoring Fannings, Clean BM's and BOP1A's were firm to dearer. Other BM's, BOP1A's and BP's were lower. Low grown fannings sold around last levels.

In the Dust catalogues, Select Best Primaries were irregular. Best and Below Best sorts were lower. Others were dearer. Secondaries were dearer. Low Grown's sold around last levels.

DETAILS OF TEA AWAITING SALES – 2025

SALE NO – 41A 21ST & 22ND OCTOBER, 2025

EX-ESTATE
HIGH AND MEDIUM
LOW LEAFY GRADE
SEMI LEAFY GRADE
TIPPY SMALL LEAF
OFF GRADES & BOP1A
DUSTS
PREMIUM FLOWERY
TOTAL

LOTS	QUANTITY (KG)	REPRINTS
777	755,484.00	
1,579	677,041.00	
1,946	741,964.00	
1,576	659,537.00	
1,892	868,791.00	
2,283	1,182,437.00	
557	501,573.00	
409	54,171.00	
11,019	5,440,998.00	413,504.00

TOTAL NO OF PKGS 146,269

NO OF TOTAL CTC PKGS 9,700

TOTAL QUANTITY (KG) 521,136

SALE NO – 42B 28TH & 29TH OCTOBER, 2025

LOTS	QUANTITY (KG)	REPRINTS
748	718,624.00	
1,458	608,415.00	
1,805	665,567.00	
1,564	625,872.00	
1,752	798,503.00	
2,030	1,067,634.00	
502	441,734.00	
432	58,442.00	
10,291	4,984,791.00	517,694.00

TOTAL NO OF PKGS 133,700

NO OF TOTAL CTC PKGS 9,515

TOTAL QUANTITY (KG) 510,132

SALE NO 41A- 21ST & 22ND OCTOBER, 2025

ORDER OF SALE

Ex - ESTATE

MERCANTILE PRODUCE BROKERS (PVT) LTD.
JOHN KEELLS PLC.
ASIA SIYAKA COMMODITIES (PVT) LTD.
FORBES & WALKER TEA BROKERS (PVT) LTD.
EASTERN BROKERS LTD.
BARTLEET PRODUCE MARKETING (PVT) LTD.
LANKA COMMODITY BROKERS LTD.
CEYLON TEA BROKERS PLC.

HIGH & MEDIUM

BARTLEET PRODUCE MARKETING (PVT) LTD.
LANKA COMMODITY BROKERS LTD.
CEYLON TEA BROKERS PLC.
EASTERN BROKERS LTD.
JOHN KEELLS PLC.
ASIA SIYAKA COMMODITIES (PVT) LTD.
MERCANTILE PRODUCE BROKERS (PVT) LTD.
FORBES & WALKER TEA BROKERS (PVT) LTD.

LOW GROWN

JOHN KEELLS PLC.
CEYLON TEA BROKERS PLC.
EASTERN BROKERS LTD.
BARTLEET PRODUCE MARKETING (PVT) LTD.
FORBES & WALKER TEA BROKERS (PVT) LTD.
MERCANTILE PRODUCE BROKERS (PVT) LTD.
LANKA COMMODITY BROKERS LTD.
ASIA SIYAKA COMMODITIES (PVT) LTD.

10% PAYMENT	24/10/2025
BUYERS' PROMPT	28/10/2025
SELLERS' PROMPT	29/10/2025