

EASTERN BROKERS LIMITED

TEA MARKET REPORT



SALE NO – 26C

07TH TO 08TH JULY, 2026

ORDER OF SALE – 26C

EX-ESTATE

ASIA SIYAKA COMMODITIES (PVT) LTD.

LANKA COMMODITY BROKERS LTD.

CEYLON TEA BROKERS PLC.

JOHN KEELLS PLC.

FORBES & WALKER TEA BROKERS (PVT) LTD.

EASTERN BROKERS LTD.

BARTLEET PRODUCE MARKETING (PVT) LTD.

MERCANTILE PRODUCE BROKERS (PVT) LTD.

HIGH & MEDIUM

BARTLEET PRODUCE MARKETING (PVT) LTD.

LANKA COMMODITY BROKERS LTD.

CEYLON TEA BROKERS PLC.

EASTERN BROKERS LTD.

JOHN KEELLS PLC.

ASIA SIYAKA COMMODITIES (PVT) LTD.

MERCANTILE PRODUCE BROKERS (PVT) LTD.

FORBES & WALKER TEA BROKERS (PVT) LTD.

LOW GROWN

JOHN KEELLS PLC.

FORBES & WALKER TEA BROKERS (PVT) LTD.

MERCANTILE PRODUCE BROKERS (PVT) LTD.

EASTERN BROKERS LTD.

BARTLEET PRODUCE MARKETING (PVT) LTD.

ASIA SIYAKA COMMODITIES (PVT) LTD.

CEYLON TEA BROKERS PLC.

LANKA COMMODITY BROKERS LTD.

AUCTION QUANTITY DETAILS - 08TH JULY, 2026

	LOTS	QUANTITY
EX-ESTATE	897	910,953.00
MAIN SALE - HIGH AND MEDIUM	1,899	851,017.00
MAIN SALE – LOW LEAFY GRADE	2,307	927,569.00
MAIN SALE – SEMI LEAFY GRADE	1,532	622,321.00
MAIN SALE – TIPPY SMALL LEAF	1,843	824,149.00
OFF GRADES & BOP1A	2,542	1,336,538.00
DUSTS	591	536,078.00
PREMIUM FLOWERY	358	50,252.00
TOTAL	11,969	6,058,877.00



MARKET DESCRIPTION

QUANTITY

11,969.0 lots totalling 6,058,877.0 kilos on offer.

QUALITY

Fairly similar to last week.

DEMAND

Was irregular.

WESTERNS

A few select Best BOP's sold around last levels. Others declined around Rs.50/- per kg and more. In the Below Best category, a few select invoices were barely steady. Others declined Rs.50/- to Rs.100/- per kg. Teas at the lower end sold around last levels. Best BOPF declined Rs.20/- to Rs.40/- per kg. Others sold around last levels.

NUWARA ELIYAS

BOP and BOPF were mostly unsold.

UVA UDAPUSSELLAWA

Uva BOP's together with Clean Leaf BOPF were firm to around Rs.20/- per kg dearer. Others BOPF were irregular. Uda Pussellawa BOP's and BOPF were irregular.

CTC

Hardly any offerings of High Grown BP1's. Better PF1's gained around Rs.50/- per kg. Others were barely steady. Medium Grown BP1's were irregular. Clean Leaf PF1's were firm to marginally dearer. Others were irregularly easier. Hardly any offerings of Low Grown BP1's. PF1's gained Rs.20/- to Rs.40/- per kg.

MARKET DESCRIPTION

LOW GROWN LEAFY GRADES

High Priced OP1's were easier. Balance were firm. Select Best OP's declined. Balance sold around last levels. OPA's in general were easier.

LOW GROWN SEMI LEAF

Select Best BOP1's were easier. Balance were dearer. High Priced PEK's appreciated. Balance sold around last levels. PEK1's were firm to dearer.

LOW GROWN TIPPY/SMALL LEAF

FBOP and FBOPF1's appreciated. Verry Tippy FBOPF's were irregular. Others were firm to easier.

OFF GRADES

Liquoring fannings declined Rs.20/- to Rs.30/- per kg. Clean BM's and BOP1A's gained Rs.20/- to Rs.30/- per kg. Others held firm. BP's gained Rs.30/- to Rs.40/- per kg. Low Grown fannings declined Rs.10/- Rs.20/- per kg.

DUSTS

Select Best Primaries gained Rs.20/- to Rs.40/- per kg. Best and Below Best sorts where quality was maintained gained Rs.40/- to Rs.80/- per kg. Others were dearer by lesser extent. Clean Secondaries gained Rs.40/- to Rs.60/- per kg. Others held firm. Low Grown's were irregularly dearer.

QUOTATIONS - EX-ESTATE

	BOP	BOPF
BEST WESTERNS	1,240-1,480	1,240-1,420
BELOW BEST WESTERNS	980-1,200	1,060-1,220
PLAINER WESTERNS	900-960	840-1,000
NUWARA ELIYAS	N/A	1,200-1,220
BRIGHTER UDA PUSSELLAWAS	940-960	940-1,040
OTHER UDA PUSSELLAWAS	900-920	750-860
BEST UVAS	1,060-1,120	1,140-1,180
OTHER UVAS	960-1,040	840-1,000

QUOTATIONS - LOW GROWN

GRADE	SELECT BEST	BEST	BEST BELOW	OTHERS
BOP	1600-2000	1500-1550	1400-1450	1000-1050
BOPF	1450-1550	1050-1150	900-950	750-800
FBOPF/FBOPFSP	5250-5900	4200-4700	2600-3800	1000-1100
FBOP	2300-2900	1800-2150	1550-1600	1000-1100
FBOP1	1850-2250	1650-1750	1450-1550	1050-1150
FBOPF	1700-2000	1450-1600	1300-1400	1000-1200
FBOPF1	1750-2000	1550-1600	1450-1500	1000-1050
PEKOE	1600-2850	1380-1550	1260-1360	840-1240
PEK 1	1950-2450	1650-1900	1360-1600	860-1340
OP	1750-2050	1600-1700	1400-1550	800-1380
OPA	1600-2200	1420-1550	1300-1400	800-1280
OP 1	3200-3400	2600-3150	1800-2550	900-1750
BOP 1	2400-3000	2000-2350	1500-1850	900-1480

QUOTATIONS - OFF GRADES & DUSTS

BEST WESTERNS
BELOW BEST WESTERNS
OTHERS
NUWARA ELIYAS
BEST UVA UDA PUSSELLAWA
BELOW BEST UVA UDA PUSSELLAWA
OTHERS
BEST MEDIUMS
OTHER MEDIUMS
C.T.C

FNGS 1/FNGS	BP	BM
950-1050	950-1000	900-950
800-940	800-900	750-880
650-780	650-750	650-740
800-900	900-1000	900-950
700-780	800-880	750-880
600-680	650-750	650-740
750-900	950-1000	850-980
600-740	750-900	680-840
650-900		

DUST 1
1400-1700
1250-1380
1000-1200
1150-1260
980-1120
850-980
750-850
500-600
880-1200

TOP PRICES OBTAINED AT THE SALE OF 08TH JULY, 2026

WESTERN MEDIUM



ESTATE	BOP	BOPSP	BOPF	BOPFSP
ANCOOMBRA	1,850.00			
HATALE	1,850.00	1,700.00		
VELLAI OYA			1,200.00	
ANCOOMBRA				1,340.00

NUWARA ELIYA



ESTATE	BOP	BOPSP	BOPF	BOPFSP
KENMARE	1,060.00			
COURT LODGE		1,020.00		

WESTERN HIGH



ESTATE	BOP	BOPSP	BOPF	BOPFSP
VENTURE	1,480.00			
BEARWELL		1,360.00		
WANARAJAH			1,420.00	

UDA PUSSALLAWA



ESTATE	BOP	BOPSP	BOPF	BOPFSP
MAHA UVA	1,480.00	1,180.00		
MOOLOYA			1,040.00	
*LUCKYLAND			940.00	
LIDDESDALE			940.00	

TOP PRICES OBTAINED AT THE SALE OF 08TH JULY, 2026

UVA HIGH



ESTATE	BOP	BOPSP	BOPF	BOPFSP
ELLATHOTA UVA	1,400.00			
RANAYA		1,550.00		
BANDARAEIYA			1,220.00	
RANAYA				1,360.00

LOW GROWN



ESTATE	BOP	BOPSP	BOPF	BOPFSP
AYAGAMA / MAHALIYADDA	2,050.00			
ELAINE SUPER		2,150.00		
WEWELKANDURA SUPER			1,950.00	
KINGS BRU				1,800.00

UVA MEDIUM

ESTATE	BOP	BOPSP	BOPF	BOPFSP
HALPEWATTE UVA	1,750.00			
*HINDAGALA		1,600.00		
ARUNA PASSARA			1,550.00	
DICKWELLA				1,550.00

TOP PRICES OBTAINED AT THE SALE OF 08TH JULY, 2026

OTHERS	MARK	GRADE	PRICE
UVA HIGH	*CRAIG	BOP 1	1,600.00
	UVA HIGHLANDS	BOP 1	1,600.00
	ELLATHOTA UVA	BOP 1	1,600.00
	*CRAIG	BOP 1	1,550.00
	*AISLABY	BOP 1	1,550.00
	SPRING VALLEY	BOP 1	1,550.00
UVA MEDIUM	*HINDAGALA	FBOPF	1,220.00

CTC

HIGH GROWN	PF1	BP1	BPS
DUNSINANE CTC	1,140.00		

MEDIUM GROWN	PF1	BP1	BPS
STRATHDON CTC	1,000.00		
DELTA CTC		820.00	

LOW GROWN	PF1	BP1	BPS
HINGALGODA CTC	1,650.00		
CECILIAN CTC		1,420.00	



* TEAS SOLD BY EASTERN BROKERS LTD.

+ EQUAL ALL TIME AUCTION RECORD PRICE.

++ AN ALL-TIME AUCTION RECORD PRICE.

CROP & WEATHER FOR THE PERIOD – 01ST TO 06TH JULY, 2026.

WESTERN / NUWARA ELIYA REGIONS

The Western Region experienced bright weather and occasional showers, whilst the Nuwara Eliya Region reported rain throughout the week. Showers are expected in both regions in the week ahead according to the Department of Meteorology.

UVA/UDAPUSSELLAWA REGIONS

Bright weather was reported in both regions during the week.

LOW GROWN

Sunny weather and intermittent showers were reported in the Low Grown Region throughout the week. According to the Department of Meteorology, rain is expected in the Low Grown Region in the week ahead.

CROP INTAKE

The Western, Nuwara Eliya, Uva and Uda Pussellawa regions reported a decrease in the crop intake, whilst the Low Grown Region maintained.

SALE AVERAGES OF 01/07/2026

ORTHODOX
Uva High
Western High
Uva Medium
Western Medium
Low Grown

WEEK (RS. PER KG)	
2026 GROSS	2025 GROSS
1,016.82	988.52
1,137.12	1,041.00
1,054.68	1,031.47
932.99	962.61
1,309.71	1,198.70

TO DATE (RS.PER KG)	
2026 GROSS	2025 GROSS
1,037.82	1,042.93
1,207.43	1,112.13
1,029.80	1,076.52
986.64	1,034.01
1,262.20	1,258.11

CTC
Uva High
Western High
Western Medium
Low Grown

2026 GROSS	2025 GROSS
1,302.44	1,160.00
819.97	1,019.69
797.16	882.10
927.54	960.38

2026 GROSS	2025 GROSS
1,158.61	1,137.69
1,049.51	1,059.47
932.55	943.58
934.96	983.95

SALE AVERAGES OF 01/07/2026

COMBINED (ORTHODOX & CTC)	WEEK (RS. PER KG)		TO DATE (RS.PER KG)	
	2026 GROSS	2025 GROSS	2026 GROSS	2025 GROSS
Uva High	1,016.86	985.25	1,028.59	1,034.91
Western High	1,097.36	1,019.82	1,173.82	1,091.43
High Grown – Total	1,071.14	1,007.82	1,129.39	1,073.67
Uva Medium	1,054.19	1,031.37	1,028.02	1,074.71
Western Medium	897.66	935.84	964.43	1,011.90
Med. Grown – Total	957.22	970.90	985.67	1,032.36
Low Grown – Total	1,292.66	1,185.13	1,243.19	1,244.44
Total	1,183.94	1,107.49	1,176.37	1,172.08
CTC Total	867.85	944.62	961.98	986.02

QUANTITY SOLD - 24TH JUNE TO 01ST JULY, 2026

	WEEK (KG)		TO DATE (KG)	
	2026 GROSS	2025 GROSS	2026 GROSS	2025 GROSS
PUBLIC AUCTION	5,228,032.00	5,572,286.00	119,150,618.50	126,749,135.50
PRIVATE SALE	180,716.50	197,417.70	6,186,187.45	5,368,552.96
FORWARD CONTRACTS	58,000.00	44,000.00	1,204,830.00	1,358,831.00
DIRECT SALES	0.00	0.00	0.00	0.00
BIO/GREEN TEA	53,441.00	70,481.00	1,266,904.00	1,311,451.01
BMF – (EXCLUDED FROM PRIVATE SALE)	2,102.00	27,900.00	792,942.00	982,324.00

WORLD TEA PRODUCTION

COUNTRY	MONTH			TOTAL UPTO			(+) INC/ (-) DE
		2026 (KG)	2025 (KG)		2026 (KG)	2025 (KG)	
SRI LANKA	MAY	24.90	25.36	MAY	108.95	113.95	- 5.00
		2026(KG)	2025 (KG)		2026 (KG)	2025 (KG)	
BANGLADESH	APRIL	2.56	1.33	APRIL	3.20	1.70	+1.50
NORTH INDIA	APRIL	85.34(E)	76.94	APRIL	139.95(E)	139.87	+ 0.08
SOUTH INDIA	APRIL	18.94(E)	22.46	APRIL	61.94(E)	69.93	-7.99
KENYA	FEBRUARY	37.35	44.61	FEBRUARY	88.59	98.98	-10.39

SALE NO – 28B 21ST TO 22ND JULY, 2026.

		LOTS	QUANTITY (KG)
EX-ESTATE	Closed on 02/07/2026 excluding violations.	879	885,706.00
HIGH & MEDIUM	Closed on 02/07/2026 excluding violations.	1,588	690,283.00
LEAFY GRADES	Closed on 02/07/2026 excluding violations.	1,960	745,871.00
SEMI LEAFY	Closed on 02/07/2026 excluding violations.	1,265	501,991.00
TIPPY SMALL LEAF	Closed on 02/07/2026 excluding violations.	1,565	692,799.00
OFF GRADES	Closed on 02/07/2026 excluding violations.	1,673	942,184.00
BOP1A	Closed on 02/07/2026 excluding violations.	535	201,440.00
DUSTS	Closed on 02/07/2026 excluding violations.	696	632,138.00
PREMIUM FLOWERY	Closed on 02/07/2026 excluding violations.	312	44,227.00
TOTAL		10,473	5,336,609.00

A total of 5,336,609.0 kgs are on offer at this sale of which 625,754.0 kgs, are reprints.

SALE NO: 29A
27TH TO 28TH
JULY, 2026.

EX - ESTATE &
MAIN SALE
Scheduled to close
on 09/07/2026.

COMMENTS

A quantity of 6.058 million kilos of tea was on offer at this week's auction. This was 0.184 million kilos lower than last week's quantity. Ex. Estate offerings which comprised 0.910 million kilos of teas was 0.03 million kilos lower than last week.

Quality was fairly similar to last week.

There was irregular demand.

In the Ex estate catalogues, a few select Best BOP's sold around last levels. Others in the Best category and Below Best sorts BOP's met a lower market. Teas at the lower end sold around last levels. Best BOPF met a lower market. Others sold around last levels.

Nuwara Eliya BOP's and BOPF were mostly unsold.

Uva BOP's and clean leaf BOPF met a firm to dearer market. Others BOPF and Uda Pussellawa BOP's and BOPF were irregular.

There were hardly any offerings of High Grown CTC BP1's. Better PF1's met a dearer market. Others were barely steady. Medium Grown BP1's were irregular. Clean leaf PF1's were firm to dearer. Others were lower. There were hardly any offerings of Low Grown BP1's. PF1's sold around last levels.

In the Low Grown leafy catalogues, High Priced OP1's met a lower market. Balance were firm. Select Best OP's were lower. Balance sold around last levels. OPA's were lower.

In the Low Grown Semi leafy catalogues, Select Best BOP1's met a lower market. Balance were dearer. High Priced PEK's were dearer. Balance sold around last levels. PEK1's were firm to dearer.

In the Low Grown Small leaf catalogues, FBOP's and FBOPF1's met a dearer market. Verry Tippy FBOPF's were irregular. Others were firm to lower.

In the Off Grades catalogues, Liquoring fannings met a lower market. Clean BM's and BOP1A's were dearer. Others were firm. BP's met a dearer market. Low Grown fannings were lower.

In the Dust catalogues, All Primaries, met a dearer market. Clean Secondaries were dearer. Others were firm. Low Grown's were also dearer.

DETAILS OF TEA AWAITING SALES – 2026

EX-ESTATE
HIGH AND MEDIUM
LOW LEAFY GRADE
SEMI LEAFY GRADE
TIPPY SMALL LEAF
OFF GRADES & BOP1A
DUSTS
PREMIUM FLOWERY
TOTAL

SALE NO – 27A 14 TH TO 15 TH JULY, 2026		
LOTS	QUANTITY (KG)	REPRINTS
898	919,014.00	
1,847	810,907.00	
2,359	922,973.00	
1,531	614,059.00	
1,898	843,127.00	
2,596	1,338,742.00	
707	660,402.00	
372	51,261.00	
12,208	6,160,485.00	770,803.00

TOTAL NO OF PKGS	167,847
NO OF TOTAL CTC PKGS	10,677
TOTAL QUANTITY (KG)	562,382

SALE NO – 28B 21 ST TO 22 ND JULY, 2026		
LOTS	QUANTITY (KG)	REPRINTS
879	885,706.00	
1,588	690,283.00	
1,960	745,871.00	
1,265	501,991.00	
1,565	692,799.00	
2,208	1,143,594.00	
696	632,138.00	
312	44,227.00	
10,473	5,336,609.00	625,754.00

TOTAL NO OF PKGS	142,750
NO OF TOTAL CTC PKGS	10,450
TOTAL QUANTITY (KG)	550,779

SALE NO 27A – 14TH TO 15TH JULY, 2026.

ORDER OF SALE

Ex - ESTATE

LANKA COMMODITY BROKERS LTD.

CEYLON TEA BROKERS PLC.

JOHN KEELLS PLC.

FORBES & WALKER TEA BROKERS (PVT) LTD.

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LOW GROWN

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LANKA COMMODITY BROKERS LTD.

JOHN KEELLS PLC.

10% PAYMENT

17/07/2026

BUYERS' PROMPT

21/07/2026

SELLERS' PROMPT

22/07/2026