

EASTERN BROKERS LIMITED

TEA MARKET REPORT



SALE NO – 29C

27TH TO 28TH JULY, 2026

ORDER OF SALE – 29C

EX-ESTATE

JOHN KEELLS PLC.

FORBES & WALKER TEA BROKERS (PVT) LTD.

EASTERN BROKERS LTD.

BARTLEET PRODUCE MARKETING (PVT) LTD.

MERCANTILE PRODUCE BROKERS (PVT) LTD.

ASIA SIYAKA COMMODITIES (PVT) LTD.

LANKA COMMODITY BROKERS LTD.

CEYLON TEA BROKERS PLC.

HIGH & MEDIUM

EASTERN BROKERS LTD.

JOHN KEELLS PLC.

ASIA SIYAKA COMMODITIES (PVT) LTD.

MERCANTILE PRODUCE BROKERS (PVT) LTD.

FORBES & WALKER TEA BROKERS (PVT) LTD.

BARTLEET PRODUCE MARKETING (PVT) LTD.

LANKA COMMODITY BROKERS LTD.

CEYLON TEA BROKERS PLC.

LOW GROWN

BARTLEET PRODUCE MARKETING (PVT) LTD.

ASIA SIYAKA COMMODITIES (PVT) LTD.

CEYLON TEA BROKERS PLC.

LANKA COMMODITY BROKERS LTD.

EASTERN BROKERS LTD.

JOHN KEELLS PLC.

FORBES & WALKER TEA BROKERS (PVT) LTD.

MERCANTILE PRODUCE BROKERS (PVT) LTD.

AUCTION QUANTITY DETAILS - 28TH JULY, 2026

	LOTS	QUANTITY
EX-ESTATE	926	943,774.00
MAIN SALE - HIGH AND MEDIUM	1,653	698,076.00
MAIN SALE – LOW LEAFY GRADE	2,408	898,542.00
MAIN SALE – SEMI LEAFY GRADE	1,685	678,587.00
MAIN SALE – TIPPY SMALL LEAF	1,990	902,697.00
OFF GRADES & BOP1A	2,427	1,261,955.00
DUSTS	512	460,621.00
PREMIUM FLOWERY	418	59,208.00
TOTAL	12,019	5,903,460.00



MARKET DESCRIPTION

QUANTITY

12,019.0 lots totalling 5,903,460.0 kilos on offer.

QUALITY

Westerns showed a slight improvement. Others were fairly similar to last week.

DEMAND

Was fair.

WESTERNS

A few select invoices of BOP and BOPF gained Rs.20/- to Rs.40/- per kg. Others in the Best category were irregular. In the Below Best category, a few select BOP's in the higher price bracket were firm to around Rs.20/- per kg dearer. Others were irregularly easier. BOPF were barely steady. Plainer BOP's were neglected and were mostly unsold. Clean Leaf BOPF were barely steady. Poor Leaf sorts declined around Rs.20/- per kg.

NUWARA ELIYAS

BOP and BOPF were mostly unsold.

UVA UDAPUSSELLAWA

Seasonal quality Uva BOP and BOPF met with less demand and prices were often lower. Others Uva BOP's were mostly unsold. BOPF declined Rs.50/- to Rs.100/- per kg. Uda Pussellawa BOP and BOPF were mostly unsold.

CTC

Hardly any offerings of High Grown BP1's. Better PF1's were firm. Others were irregular. Medium Grown BP1's were irregular. Better PF1's sold around last levels. Others were irregular. Low Grown BP1's declined around Rs.50/- per kg. Select Best PF1's were firm. Others declined Rs.20/- to Rs.40/- per kg.

MARKET DESCRIPTION

LOW GROWN LEAFY GRADES

Select Best and Best OP1's were firm. Others declined. OP's were irregularly lower. A few high priced OPA's appreciated. Balance declined sharply and were mostly unsold.

LOW GROWN SEMI LEAF

Select Best BOP1's were easier. Balance sold around last levels. Select Best and Best PEK's together with the teas at the bottom sold around last levels. Balance declined. Well made PEK1's together with the clean leaf teas at the bottom were firm. Others declined.

LOW GROWN TIPPY/SMALL LEAF

High Priced FBOP's were irregular. Balance sold around last levels. Well made FBOPF1's together with the cleaner Below Best and cleaner teas at the bottom were firm. Balance declined. High Priced Tippy FBOPF's sold around last levels. Balance were easier.

OFF GRADES

Clean Leaf Liquoring fannings held firm. Others declined sharply. BM's, BOP1A's and BP's sold around last levels. Low Grown fannings declined by Rs.10/- to Rs.20/- per kg.

DUSTS

Select Best Primaries held firm. Best and Below Best sorts where quality was maintained gained Rs.20/- to Rs.40/- per kg. Others were irregular. Clean Secondaries were around Rs.20/- per kg dearer. Others were barely steady. Low Grown's sold around last levels.

QUOTATIONS - EX-ESTATE

	BOP	BOPF
BEST WESTERNS	1,260-1,460	1,240-1,360
BELOW BEST WESTERNS	1,080-1,200	1,120-1,220
PLAINER WESTERNS	860-1,000	900-1,100
NUWARA ELIYAS	N/A	N/A
BRIGHTER UDA PUSSELLAWAS	940	850-860
OTHER UDA PUSSELLAWAS	800-820	800
BEST UVAS	1,000-2,900	1,020-2,050
OTHER UVAS	N/A	N/A

QUOTATIONS - LOW GROWN

GRADE	SELECT BEST	BEST	BEST BELOW	OTHERS
BOP	1600-2100	1450-1540	1420-1440	1000-1050
BOPF	1400-1600	1050-1100	900-950	700-750
FBOPF/FBOPFSP	4000-4900	3000-3600	2000-2800	1000
FBOP	2300-2750	1750-2000	1500-1600	1000-1100
FBOP1	1800-2100	1600-1700	1400-1500	1050-1100
FBOPF	1700-1900	1400-1550	1300-1350	1000-1150
FBOPF1	1700-1950	1550-1600	1450-1500	1000-1050
PEKOE	1700-2700	1400-1600	1260-1380	800-1240
PEK 1	1950-2450	1650-1900	1300-1550	800-1280
OP	1650-1750	1500-1600	1320-1440	750-1300
OPA	1480-2300	1340-1460	1200-1320	700-1180
OP 1	3250-3450	2650-3200	1700-2250	850-1650
BOP 1	2450-3050	2150-2400	1550-1950	900-1500

QUOTATIONS - OFF GRADES & DUSTS

BEST WESTERNS
BELOW BEST WESTERNS
OTHERS
NUWARA ELIYAS
BEST UVA UDA PUSSELLAWA
BELOW BEST UVA UDA PUSSELLAWA
OTHERS
BEST MEDIUMS
OTHER MEDIUMS
C.T.C

FNGS 1/FNGS	BP	BM
900-1000	950-1000	850-950
750-880	800-900	700-840
600-740	650-750	580-680
750-850	900-1000	850-900
650-750	800-880	700-840
550-600	650-750	580-680
700-850	950-1000	800-900
550-680	750-900	580-780
600-800		

DUST 1
1400-1700
1250-1380
1000-1200
1150-1260
980-1120
850-980
750-850
500-600
880-1200

TOP PRICES OBTAINED AT THE SALE OF 28TH JULY, 2026

WESTERN MEDIUM



ESTATE	BOP	BOPSP	BOPF	BOPFSP
ANCOOMBRA	1,950.00	1,550.00		
VELLAI OYA			1,140.00	
DARTY VALLEY				1,460.00

WESTERN HIGH



ESTATE	BOP	BOPSP	BOPF	BOPFSP
WATTEGODDE / NEW MEDDECOMBRA	1,460.00			
INGESTRE		1,550.00		
WATTEGODDE / DESSFORD			1,360.00	

NUWARA ELIYA



ESTATE	BOP	BOPSP	BOPF	BOPFSP
COURT LODGE	1,180.00			

UDA PUSSALLAWA



ESTATE	BOP	BOPSP	BOPF	BOPFSP
*LUCKYLAND	940.00			
*KIRKLEES	820.00			
MOOLOYA		860.00		
*LUCKYLAND			860.00	

TOP PRICES OBTAINED AT THE SALE OF 28TH JULY, 2026

UVA HIGH



ESTATE	BOP	BOPSP	BOPF	BOPFSP
UVA HIGHLANDS	2,900.00			
RANAYA		1,460.00		
UVA HIGHLANDS			2,050.00	
SPRING VALLEY				1,340.00

LOW GROWN



ESTATE	BOP	BOPSP	BOPF	BOPFSP
MAHALIYADDA / NAWAGAMUWEHENA	2,200.00			
NEW SPRING VIEW / STREAM LINE		2,100.00		
RAJJURUWATTA SUPER			2,150.00	
RATHMALGODA SUPER				1,950.00

UVA MEDIUM

ESTATE	BOP	BOPSP	BOPF	BOPFSP
ST. JAMES	3,250.00			
*HINDAGALA		1,500.00		
ST. JAMES			2,100.00	

TOP PRICES OBTAINED AT THE SALE OF 28TH JULY, 2026

OTHERS	MARK	GRADE	PRICE
UVA HIGH	SPRING VALLEY	OPA	1,280.00
	*AMPITTIKANDÉ	OPA	1,160.00
	ELLATHOTA UVA	OPA	1,160.00
	*UVA HIGHLANDS	PEKOE	3,250.00
UVA MEDIUM	*HINDAGALA	FBOPF	1,220.00
	ARUNA KEPPETIPOLA	FBOPF	1,220.00

CTC

HIGH GROWN	PF1	BP1	BPS
DUNSINANE CTC	1,160.00		

MEDIUM GROWN	PF1	BP1	BPS
NEW PEACOCK CTC	1,020.00		
AULTMORE CTC		810.00	
DEENSIDE CTC			550.00

LOW GROWN	PF1	BP1	BPS
HINGALGODA CTC	1,550.00		
CECILIAN CTC		1,300.00	



* **TEAS SOLD BY EASTERN BROKERS LTD.**

+ **EQUAL ALL TIME AUCTION RECORD PRICE.**

++ **AN ALL-TIME AUCTION RECORD PRICE.**

CROP & WEATHER FOR THE PERIOD – 21ST TO 27TH JULY, 2026.

WESTERN / NUWARA ELIYA REGIONS

Sunny weather and occasional showers were reported in both regions during the week. According to the Department of Meteorology, intermittent showers are expected in the Western and Nuwara Eliya regions in the week ahead.

UVA/UDAPUSSELLAWA REGIONS

The Uva and Uda Pussellawa regions experienced bright weather throughout the week. The Department of Meteorology expects showers and strong winds in both regions in the week ahead.

LOW GROWN

The Low Grown Region reported bright weather during the week. Occasional showers are expected in the Low Grown Region in the week ahead according to the Department of Meteorology.

CROP INTAKE

The Western Region reported an increase in the crop intake. The Nuwara Eliya Region maintained, whilst the Uva, Uda Pussellawa and Low Grown regions reported a decrease.

SALE AVERAGES OF 22/07/2026

ORTHODOX
Uva High
Western High
Uva Medium
Western Medium
Low Grown

WEEK (RS. PER KG)	
2026 GROSS	2025 GROSS
1,087.51	984.67
1,133.50	1,108.80
1,076.33	1,023.12
936.80	974.41
1,338.61	1,243.83

TO DATE (RS.PER KG)	
2026 GROSS	2025 GROSS
1,038.13	1,037.50
1,199.43	1,109.37
1,034.55	1,070.87
981.40	1,027.35
1,269.78	1,255.88

CTC
Uva High
Western High
Western Medium
Low Grown

2026 GROSS	2025 GROSS
1,277.78	1,125.56
929.76	1,069.05
823.58	929.74
936.39	971.05

2026 GROSS	2025 GROSS
1,158.61	1,131.96
1,039.05	1,059.00
920.54	941.41
933.91	981.15

SALE AVERAGES OF 22/07/2026

COMBINED (ORTHODOX & CTC)	WEEK (RS. PER KG)		TO DATE (RS.PER KG)	
	2026 GROSS	2025 GROSS	2026 GROSS	2025 GROSS
Uva High	1,082.65	982.69	1,029.57	1,029.98
Western High	1,083.60	1,098.21	1,163.87	1,089.20
High Grown – Total	1,083.26	1,052.05	1,122.09	1,070.17
Uva Medium	1,070.47	1,021.09	1,032.46	1,068.84
Western Medium	890.99	955.56	957.22	1,005.73
Med. Grown – Total	962.31	980.62	982.85	1,026.74
Low Grown – Total	1,317.64	1,226.29	1,250.38	1,241.71
Total	1,198.79	1,150.62	1,178.25	1,168.79
CTC Total	895.99	982.08	955.84	984.05

QUANTITY SOLD - 16TH TO 22ND JULY, 2026

	WEEK (KG)		TO DATE (KG)	
	2026 GROSS	2025 GROSS	2026 GROSS	2025 GROSS
PUBLIC AUCTION	4,024,497.00	5,105,860.00	133,200,924.50	142,505,804.50
PRIVATE SALE	194,197.00	267,447.60	6,833,677.95	5,962,110.76
FORWARD CONTRACTS	82,000.00	33,000.00	1,364,830.00	1,479,831.00
DIRECT SALES	0.00	0.00	0.00	0.00
BIO/GREEN TEA	66,812.00	61,158.60	1,410,942.00	1,465,723.11
BMF – (EXCLUDED FROM PRIVATE SALE)	8,120.00	9,800.00	866,662.00	1,021,650.50

WORLD TEA PRODUCTION

COUNTRY	MONTH			TOTAL UPTO			(+) INC/ (-) DE
		2026 (KG)	2025 (KG)		2026 (KG)	2025 (KG)	
SRI LANKA	JUNE	22.56	21.68	JUNE	131.88	135.74	- 3.86
BANGLADESH	APRIL	2.56	1.33	APRIL	3.20	1.70	+1.50
NORTH INDIA	APRIL	85.34(E)	76.94	APRIL	139.95(E)	139.87	+ 0.08
SOUTH INDIA	APRIL	18.94(E)	22.46	APRIL	61.94(E)	69.93	-7.99
KENYA	FEBRUARY	37.35	44.61	FEBRUARY	88.59	98.98	-10.39

SALE NO – 31B 11TH TO 12TH AUGUST, 2026.

		LOTS	QUANTITY (KG)
EX-ESTATE	Closed on 23/07/2026 excluding violations.	893	883,313.00
HIGH & MEDIUM	Closed on 23/07/2026 excluding violations.	1,576	644,744.00
LEAFY GRADES	Closed on 23/07/2026 excluding violations.	2,319	861,422.00
SEMI LEAFY	Closed on 23/07/2026 excluding violations.	1,714	684,753.00
TIPPY SMALL LEAF	Closed on 23/07/2026 excluding violations.	1,964	886,419.00
OFF GRADES	Closed on 23/07/2026 excluding violations.	1,809	989,259.00
BOP1A	Closed on 23/07/2026 excluding violations.	648	234,911.00
DUSTS	Closed on 23/07/2026 excluding violations.	670	604,379.00
PREMIUM FLOWERY	Closed on 23/07/2026 excluding violations.	304	40,876.00
TOTAL		11,897	5,830,076.00

A total of 5,830,076.0 kgs are on offer at this sale of which 699,061.0 kgs, are reprints.

SALE NO: 32C
18TH TO 19TH
AUGUST, 2026.

EX - ESTATE &
MAIN SALE
Scheduled to close
on 30/07/2026.

COMMENTS

A quantity of 5.903 million kilos of tea was on offer at this week's auction. This was 0.567 million kilos higher than last week's quantity. Ex. Estate offerings which comprised 0.943 million kilos of teas was 0.058 million kilos higher than last week.

Westerns quality showed a slight improvement. Others were fairly similar to last week.

There was fair demand.

In the Ex estate catalogues, a few select invoices of Western BOP's and BOPF met a dearer market. Others in the Best category were irregular. In the Below Best category, a few select BOP's in the higher price bracket met a firm to dearer market. Others were lower. BOPF were barely steady. Plainer BOP's were neglected and were mostly unsold. Clean Leaf BOPF were barely steady. Poor Leaf sorts were lower.

Nuwara Eliya BOP's and BOPF were mostly unsold.

Seasonal quality Uva BOP's and BOPF met with less demand and prices were often lower. Others Uva BOP's were mostly unsold. BOPF were lower. Uda Pussellawa BOP's and BOPF were mostly unsold.

There were hardly any offerings of High Grown BP1's. Better PF1's were firm. Others were irregular. Medium Grown BP1's were irregular. Better PF1's sold around last levels. Others were irregular. Low Grown BP1's met a lower market. Select Best PF1's were firm. Others were lower.

In the Low Grown leafy catalogues, Select Best and Best OP1's were firm. Others were lower. OP's met a lower market. A few high priced OPA's were dearer. Balance declined sharply and mostly unsold.

In the Low Grown Semi leafy catalogues, Select Best BOP1's met a lower market. Balance sold around last levels. Select Best PEK's together with the teas at the bottom sold around last levels. Balance were lower. Well made PEK1's together with the cleaner teas at the bottom were firm. Others were lower.

In the Low Grown Small leaf catalogues, high priced FBOP's were irregular. Balance sold around last levels. Well made FBOPF1's together with the cleaner Below Best and cleaner teas at the bottom were firm. High Priced Tippy FBOPF's sold around last levels. Balance declined.

In the Off Grades catalogues, Clean Leaf Liquoring fannings were firm. Others declined sharply. BM's, BOP1A's and BP's sold around last levels. Low Grown fannings were lower.

In the Dust catalogues, Select Best Primaries were firm. Best and Below sorts where quality was maintained met a dearer market. Others were irregular. Clean Secondaries were dearer. Others were barely steady. Low Grown's sold around last levels.

DETAILS OF TEA AWAITING SALES – 2026

SALE NO – 30A 04TH TO 05TH AUGUST, 2026

EX-ESTATE
HIGH AND MEDIUM
LOW LEAFY GRADE
SEMI LEAFY GRADE
TIPPY SMALL LEAF
OFF GRADES & BOP1A
DUSTS
PREMIUM FLOWERY
TOTAL

LOTS	QUANTITY (KG)	REPRINTS
882	875,718.00	
1,685	705,392.00	
2,390	898,766.00	
1,614	639,573.00	
1,993	889,914.00	
2,751	1,380,682.00	
652	593,610.00	
308	39,405.00	
12,275	6,023,060.00	770,739.00

TOTAL NO OF PKGS

164,143

NO OF TOTAL CTC PKGS

10,420

TOTAL QUANTITY (KG)

549,700

SALE NO – 31B 11TH TO 12TH AUGUST, 2026

LOTS	QUANTITY (KG)	REPRINTS
893	883,313.00	
1,576	644,744.00	
2,319	861,422.00	
1,714	684,753.00	
1,964	886,419.00	
2,457	1,224,170.00	
670	604,379.00	
304	40,876.00	
11,897	5,830,076.00	699,061.00

TOTAL NO OF PKGS

156,912

NO OF TOTAL CTC PKGS

10,375

TOTAL QUANTITY (KG)

536,119

SALE NO 30A – 04TH TO 05TH AUGUST, 2026.

ORDER OF SALE

Ex - ESTATE

FORBES & WALKER TEA BROKERS (PVT) LTD.

EASTERN BROKERS LTD.

BARTLEET PRODUCE MARKETING (PVT) LTD.

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HIGH & MEDIUM

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MERCANTILE PRODUCE BROKERS (PVT) LTD.

BARTLEET PRODUCE MARKETING (PVT) LTD.

10% PAYMENT

07/08/2026

BUYERS' PROMPT

11/08/2026

SELLERS' PROMPT

12/08/2026