

EASTERN BROKERS LIMITED

TEA MARKET REPORT



SALE NO – 34B

01ST TO 02ND SEPTEMBER, 2026

ORDER OF SALE – 34B

EX-ESTATE

FORBES & WALKER TEA BROKERS (PVT) LTD.

ASIA SIYAKA COMMODITIES (PVT) LTD.

EASTERN BROKERS LTD.

MERCANTILE PRODUCE BROKERS (PVT) LTD.

JOHN KEELLS PLC.

BARTLEET PRODUCE MARKETING (PVT) LTD.

CEYLON TEA BROKERS PLC.

LANKA COMMODITY BROKERS LTD.

HIGH & MEDIUM

LANKA COMMODITY BROKERS LTD.

BARTLEET PRODUCE MARKETING (PVT) LTD.

FORBES & WALKER TEA BROKERS (PVT) LTD.

MERCANTILE PRODUCE BROKERS (PVT) LTD.

ASIA SIYAKA COMMODITIES (PVT) LTD.

JOHN KEELLS PLC.

EASTERN BROKERS LTD.

CEYLON TEA BROKERS PLC.

LOW GROWN

FORBES & WALKER TEA BROKERS (PVT) LTD.

BARTLEET PRODUCE MARKETING (PVT) LTD.

CEYLON TEA BROKERS PLC.

EASTERN BROKERS LTD.

ASIA SIYAKA COMMODITIES (PVT) LTD.

LANKA COMMODITY BROKERS LTD.

JOHN KEELLS PLC.

MERCANTILE PRODUCE BROKERS (PVT) LTD.

AUCTION QUANTITY DETAILS - 02ND SEPTEMBER, 2026

	LOTS	QUANTITY
EX-ESTATE	764	765,699.00
MAIN SALE - HIGH AND MEDIUM	1,362	563,105.00
MAIN SALE – LOW LEAFY GRADE	2,045	721,293.00
MAIN SALE – SEMI LEAFY GRADE	1,616	633,151.00
MAIN SALE – TIPPY SMALL LEAF	1,908	835,829.00
OFF GRADES & BOP1A	2,485	1,218,522.00
DUSTS	624	561,762.00
PREMIUM FLOWERY	280	36,724.00
TOTAL	11,084	5,336,085.00



MARKET DESCRIPTION

QUANTITY

11,084.0 lots totalling 5,336,085.0 kilos on offer.

QUALITY

Fairly similar to last week.

DEMAND

Was fair.

WESTERNS

Select invoice of Best BOP's and BOPF gained around Rs.50/- per kg. Others in the Best category were irregularly easier. In the Below Best category, select invoice gained Rs.20/- to Rs.40/- per kg. Others were lower by a similar margin. At the lower end, BOP's declined around Rs.50/- per kg. BOPF sold around last levels.

NUWARA ELIYAS

Hardly any offerings of BOP and BOPF.

UVA UDAPUSSELLAWA

Select coloury Uva BOP's were firm to little dearer. Others were barely steady. Select BOPF gained around Rs.50/- per kg and more. Others sold around last levels. Uda Pussellawa BOP and BOPF were mostly unsold.

CTC

Hardly any offerings of High Grown BP1's. High Priced PF1's tended easier. Others were Rs.20/- to Rs.40/- per kg dearer. Medium Grown BP1's were irregular and mostly unsold. PF1's gained around Rs.20/- per kg. Low Grown BP1's and PF1's sold around last levels.

MARKET DESCRIPTION

LOW GROWN LEAFY GRADES

OP1's were firm to irregularly dearer. OP's sold around last levels. Select Best OPA's were easier. Others were firm to dearer.

LOW GROWN SEMI LEAF

BOP1's and PEK's sold around last levels. PEK1's were firm to dearer.

LOW GROWN TIPPY/SMALL LEAF

Select Best FBOP's together with the teas at the bottom sold around last levels. Bolder Varieties were dearer. Balance were easier. Select Best FBOPF1's were firm. Best Varieties were easier. Others appreciated. FBOPF's in general were dearer.

OFF GRADES

Liquoring fannings declined sharply by Rs.50/- to Rs.100/- per kg. BM's, BOP1A's and BP's sold around last levels. Low Grown fannings were firm to dearer by Rs.10/- to Rs.20/- per kg.

DUSTS

Select Best Primaries held firm. Best and Below Best sorts where quality was maintained declined Rs.20/- to Rs.40/- per kg. Others were irregular. Clean Secondaries were barely steady. Others were irregular and tended easier. Low Grown's sold around last levels.

QUOTATIONS - EX-ESTATE

	BOP	BOPF
BEST WESTERNS	1,320-1,400	1,320-1,440
BELOW BEST WESTERNS	1,160-1,300	1,220-1,300
PLAINER WESTERNS	850-1,140	900-1,200
NUWARA ELIYAS	N/A	N/A
BRIGHTER UDA PUSSELLAWAS	N/A	900-980
OTHER UDA PUSSELLAWAS	720-800	N/A
BEST UVAS	1,120-1,240	1,140-1,340
OTHER UVAS	1,100	850-1,100

QUOTATIONS - LOW GROWN

GRADE	SELECT BEST	BEST	BEST BELOW	OTHERS
BOP	1700-2300	1450-1550	1480-1500	1000-1100
BOPF	1400-1700	1050-1100	800-850	600-650
FBOPF/FBOPFSP	3300-4600	3100-3250	2200-2700	1000
FBOP	2200-2800	1700-1900	1550-1650	1100-1200
FBOP1	1900-2200	1600-1700	1450-1550	1000-1150
FBOPF	1600-1900	1400-1500	1300-1350	1000-1100
FBOPF1	1700-1900	1550-1600	1450-1500	1000-1100
PEKOE	1700-2650	1550-1650	1280-1500	800-1260
PEK 1	1900-2450	1700-1850	1340-1650	800-1320
OP	1600-2350	1450-1550	1260-1400	750-1240
OPA	1400-2300	1280-1380	1140-1260	700-1120
OP 1	3200-3400	2750-3150	1900-2650	800-1850
BOP 1	2450-3050	2150-2400	1400-1850	900-1380



QUOTATIONS - OFF GRADES & DUSTS

BEST WESTERNS
BELOW BEST WESTERNS
OTHERS
NUWARA ELIYAS
BEST UVA UDA PUSSELLAWA
BELOW BEST UVA UDA PUSSELLAWA
OTHERS
BEST MEDIUMS
OTHER MEDIUMS
C.T.C

FNGS 1/FNGS	BP	BM
950-1050	950-1000	850-950
800-940	800-900	700-840
650-780	650-750	540-680
800-900	900-1000	850-900
650-780	800-880	700-840
550-640	650-750	580-680
700-850	950-1000	800-900
550-680	750-900	580-780
550-800		

DUST 1
1400-1700
1250-1380
1000-1200
1150-1260
980-1120
850-980
750-850
500-600
880-1200

TOP PRICES OBTAINED AT THE SALE OF 02ND SEPTEMBER, 2026

WESTERN MEDIUM



ESTATE	BOP	BOPSP	BOPF	BOPFSP
ANCOOMBRA	2,000.00	1,650.00		
VELLAI OYA			1,000.00	
DARTRY VALLEY				1,400.00

WESTERN HIGH



ESTATE	BOP	BOPSP	BOPF	BOPFSP
CYMRU	1,460.00			
TILLYRIE		1,380.00		
GOURAVILLA			1,440.00	

NUWARA ELIYA



ESTATE	BOP	BOPSP	BOPF	BOPFSP
KENMARE	1,120.00		580.00	

UDA PUSSALLAWA



ESTATE	BOP	BOPSP	BOPF	BOPFSP
*LUCKYLAND / *KIRKLEES	800.00			
RAGALLA	800.00			
MOOLOYA		890.00		
*KIRKLEES		800.00		
MOOLOYA			980.00	
*KIRKLEES			900.00	

TOP PRICES OBTAINED AT THE SALE OF 02ND SEPTEMBER, 2026

UVA HIGH



ESTATE	BOP	BOPSP	BOPF	BOPFSP
AISLABY	1,260.00			
RANAYA		1,650.00		
NAYABEDDE			1,340.00	

LOW GROWN



ESTATE	BOP	BOPSP	BOPF	BOPFSP
NILVIN SUPER	2,350.00			
NEW NIVITHIGALA / LELLOPITIYA SUPER / STREAM LINE		2,150.00		
SITHAKA			1,900.00	
RAJJURUWATTA SUPER				2,200.00

UVA MEDIUM

ESTATE	BOP	BOPSP	BOPF	BOPFSP
PETTIAGALLA	1,550.00			
DICKWELLA		1,600.00		
EL TEB			900.00	
DICKWELLA				1,650.00

TOP PRICES OBTAINED AT THE SALE OF 02ND SEPTEMBER, 2026

OTHERS	MARK	GRADE	PRICE
UVA MEDIUM	NEW ARUNA PASSARA *GONAKELLE	OP OP	1,360.00 1,280.00

CTC

HIGH GROWN	PF1	BP1	BPS
DUNSINANE CTC	1,160.00	1,280.00	

MEDIUM GROWN	PF1	BP1	BPS
NEW PEACOCK CTC	1,140.00		
DUCKWARI CTC		800.00	
DONSDIE CTC			560.00

LOW GROWN	PF1	BP1	BPS
HINGALGODA CTC	1,550.00		
CECILIAN CTC		1,300.00	



* **TEAS SOLD BY EASTERN BROKERS LTD.**

+ EQUAL ALL TIME AUCTION RECORD PRICE.

++ AN ALL-TIME AUCTION RECORD PRICE.

CROP & WEATHER FOR THE PERIOD – 25TH TO 31ST AUGUST, 2026.

WESTERN / NUWARA ELIYA REGIONS

Rain was reported in the Western and Nuwara Eliya regions throughout the week. Intermittent showers are expected in both regions in the week ahead according to the Department of Meteorology.

UVA/UDAPUSSELLAWA REGIONS

Both regions reported bright weather during the week. According to the Department of Meteorology, strong winds are expected in the Uva and Uda Pussellawa regions in the week ahead.

LOW GROWN

The Low Grown Region experienced rain throughout the week. The Department of Meteorology expects showers in the Low Grown Region in the week ahead.

CROP INTAKE

The Western, Nuwara Eliya, Uva and Uda Pussellawa regions reported a decrease in the crop intake, whilst the Low Grown Region reported an increase.

SALE AVERAGES OF 25/08/2026

ORTHODOX
Uva High
Western High
Uva Medium
Western Medium
Low Grown

WEEK (RS. PER KG)	
2026 GROSS	2025 GROSS
976.42	1,074.95
1,146.88	1,184.34
979.87	1,098.43
1,008.03	1,055.90
1,341.42	1,314.25

TO DATE (RS.PER KG)	
2026 GROSS	2025 GROSS
1,039.29	1,046.17
1,190.82	1,114.12
1,034.15	1,071.05
978.31	1,027.77
1,277.97	1,260.55

CTC
Uva High
Western High
Western Medium
Low Grown

2026 GROSS	2025 GROSS
1,277.78	1,105.42
996.39	1,099.21
839.19	927.54
941.71	976.92

2026 GROSS	2025 GROSS
1,159.70	1,128.16
1,029.62	1,059.48
903.63	940.02
935.01	980.03

SALE AVERAGES OF 25/08/2026

	WEEK (RS. PER KG)		TO DATE (RS.PER KG)	
COMBINED (ORTHODOX & CTC)	2026 GROSS	2025 GROSS	2026 GROSS	2025 GROSS
Uva High	957.04	1,078.53	1,029.72	1,038.76
Western High	1,140.94	1,159.31	1,156.52	1,093.71
High Grown – Total	1,084.46	1,128.35	1,116.62	1,075.70
Uva Medium	972.47	1,097.71	1,031.63	1,068.68
Western Medium	946.03	1,015.67	949.86	1,004.38
Med. Grown – Total	952.89	1,039.68	977.53	1,025.62
Low Grown – Total	1,320.85	1,289.61	1,258.74	1,245.12
Total	1,215.87	1,221.77	1,181.71	1,172.55
CTC Total	913.30	987.14	947.99	983.80

QUANTITY SOLD - 19TH TO 25TH AUGUST, 2026

	WEEK (KG)		TO DATE (KG)	
	2026 GROSS	2025 GROSS	2026 GROSS	2025 GROSS
PUBLIC AUCTION	4,333,057.00	4,541,661.00	155,877,219.50	166,251,238.50
PRIVATE SALE	248,079.90	200,055.50	7,813,635.35	6,945,204.26
FORWARD CONTRACTS	68,820.00	24,000.00	1,627,170.00	1,595,231.00
DIRECT SALES	0.00	0.00	0.00	0.00
BIO/GREEN TEA	47,617.00	63,998.50	1,631,383.00	1,733,280.61
BMF – (EXCLUDED FROM PRIVATE SALE)	14,400.00	66,773.00	1,040,182.00	1,252,311.50

WORLD TEA PRODUCTION

COUNTRY	MONTH			TOTAL UPTO			(+) INC/ (-) DE
		2026 (KG)	2025 (KG)		2026 (KG)	2025 (KG)	
SRI LANKA	JULY	21.26	21.36	JULY	153.13	157.12	- 3.99
BANGLADESH	MAY	9.07	8.64	MAY	18.14	12.57	+ 5.57
NORTH INDIA	JUNE	134.31(E)	119.33	JUNE	385.98(E)	369.06	+ 16.92
SOUTH INDIA	JUNE	26.12(E)	21.24	JUNE	107.94(E)	117.74	-9.80
KENYA	MARCH	52.50	37.90	MARCH	141.10	136.90	+4.20

SALE NO – 36A 15TH TO 16TH SEPTEMBER, 2026.

		LOTS	QUANTITY (KG)
EX-ESTATE	Closed on 28/08/2026 excluding violations.	711	697,626.00
HIGH & MEDIUM	Closed on 28/08/2026 excluding violations.	1,316	547,219.00
LEAFY GRADES	Closed on 28/08/2026 excluding violations.	2,067	710,608.00
SEMI LEAFY	Closed on 28/08/2026 excluding violations.	1,760	697,230.00
TIPPY SMALL LEAF	Closed on 28/08/2026 excluding violations.	1,968	878,307.00
OFF GRADES	Closed on 28/08/2026 excluding violations.	1,762	938,605.00
BOP1A	Closed on 28/08/2026 excluding violations.	629	220,844.00
DUSTS	Closed on 28/08/2026 excluding violations.	579	496,787.00
PREMIUM FLOWERY	Closed on 28/08/2026 excluding violations.	377	48,810.00
TOTAL		11,169	5,236,036.00

A total of 5,236,036.0 kgs are on offer at this sale of which 610,161.0 kgs, are reprints.

SALE NO: 37B
22ND TO 23RD
SEPTEMBER, 2026.

EX - ESTATE &
MAIN SALE
Scheduled to close
on 03/09/2026.

COMMENTS

A quantity of 5.336 million kilos of tea was on offer at this week's auction. This was 0.095 million kilos lower than last week's quantity. Ex. Estate offerings which comprised 0.765 million kilos of teas was 0.062 million kilos lower than last week.

Fairly similar to last week.

There was fair demand.

In the Ex estate catalogues, Select invoice of Best Western BOP's and BOPF met a dearer market. Others in the Best category were lower. In the Below Best category, select invoice were dearer. Others were lower. At the lower end BOP's were lower. BOPF sold around last levels.

There were hardly any offerings of Nuwara Eliya BOP's and BOPF.

Select coloury Uva BOP's and BOPF met a dearer market. Others BOP's were barely steady. BOPF sold around last levels. Uda Pussellawa BOP's and BOPF were mostly unsold.

There were hardly any offerings of High Grown BP1's. High Priced PF1's were lower. Others were dearer. Medium Grown BP1's were irregular and mostly unsold. PF1's met a dearer market. Low Grown BP1's and PF1's sold around last levels.

In the Low Grown leafy catalogues, OP1's met a firm to dearer market. OP's sold around last levels. Select Best OPA's were lower. Others were firm to dearer.

In the Low Grown Semi leafy catalogues, BOP1's and PEK's sold around last levels. PEK1's were firm to dearer.

In the Low Grown Small leaf catalogues, Select Best FBOP's together with the teas at the bottom sold around last levels. Bolder Varieties were dearer. Balance were lower. Select Best FBOPF1's were firm. Best Varieties were easier. Others were dearer. FBOPF's in general were dearer.

In the Off Grades catalogues, Liquoring fannings met a lower market. BM's, BOP1A's and BP's sold around last levels. Low Grown fannings were firm to dearer.

In the Dust catalogues, Select Best Primaries were firm. Best and Below Best sorts where quality was maintained met a lower market. Others were irregular. Clean Secondaries were barely steady. Others were irregular and tended easier. Low Grown's sold around last levels.

DETAILS OF TEA AWAITING SALES – 2026

SALE NO-35C 08TH TO 09TH SEPTEMBER, 2026

EX-ESTATE
HIGH AND MEDIUM
LOW LEAFY GRADE
SEMI LEAFY GRADE
TIPPY SMALL LEAF
OFF GRADES & BOP1A
DUSTS
PREMIUM FLOWERY
TOTAL

LOTS	QUANTITY (KG)	REPRINTS
773	759,554.00	
1,386	560,083.00	
2,002	680,345.00	
1,701	661,760.00	
1,883	830,570.00	
2,286	1,124,462.00	
500	449,675.00	
306	39,526.00	
10,837	5,105,974.00	531,299.00

TOTAL NO OF PKGS

137,094

NO OF TOTAL CTC PKGS

10,273

TOTAL QUANTITY (KG)

542,715.5

SALE NO-36A 15TH TO 16TH SEPTEMBER, 2026

LOTS	QUANTITY (KG)	REPRINTS
711	697,626.00	
1,316	547,219.00	
2,067	710,608.00	
1,760	697,230.00	
1,968	878,307.00	
2,391	1,159,449.00	
579	496,787.00	
377	48,810.00	
11,169	5,236,036.00	610,161.00

TOTAL NO OF PKGS

140,851

NO OF TOTAL CTC PKGS

9,900

TOTAL QUANTITY (KG)

514,671

SALE NO 35C – 08TH TO 09TH SEPTEMBER, 2026.

ORDER OF SALE

Ex - ESTATE

ASIA SIYAKA COMMODITIES (PVT) LTD.

EASTERN BROKERS LTD.

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MERCANTILE PRODUCE BROKERS (PVT) LTD.

FORBES & WALKER TEA BROKERS (PVT) LTD.

10% PAYMENT

11/09/2026

BUYERS' PROMPT

15/09/2026

SELLERS' PROMPT

16/09/2026

NATIONAL AVERAGES REPORT - AUGUST, 2026

NATIONAL AVERAGES REPORT - August 2026

Elevation	MONTH		TODATE	
	QUANTITY - KG	AVERAGE - RS. / KG	QUANTITY - KG	AVERAGE - RS. / KG
Orthodox				
UVA-HIGH	1,206,463	1,022.85	10,260,526	1,037.06
WESTERN-HIGH	2,191,232	1,136.88	20,455,534	1,189.18
UVA-MEDIUM	983,378	1,015.68	9,430,926	1,032.93
WESTERN-MEDIUM	1,455,843	970.36	12,812,597	981.76
LOW	10,982,939	1,320.44	92,362,533	1,280.14
Total	16,819,855	1,227.06	145,322,115	1,207.82
CTC				
UVA-HIGH	78,780	1,161.84	707,126	1,159.70
WESTERN-HIGH	236,592	958.28	2,692,425	1,030.17
UVA-MEDIUM	1,160	910.00	3,520	949.20
WESTERN-MEDIUM	772,574	820.74	6,414,964	905.64
LOW	775,680	934.98	7,312,297	932.61
Total	1,864,786	900.18	17,130,332	947.22
OTH/CTC				
UVA-HIGH	1,285,243	1,031.37	10,967,652	1,044.97
WESTERN-HIGH	2,427,824	1,119.48	23,147,959	1,170.68
UVA-MEDIUM	984,538	1,015.55	9,434,446	1,032.90
WESTERN-MEDIUM	2,228,417	918.49	19,227,561	956.36
LOW	11,758,619	1,295.01	99,674,830	1,254.64
Total	18,684,641	1,194.44	162,452,447	1,180.34
GREEN				
UVA-HIGH	22,800	1,347.50	273,605	1,336.01
WESTERN-HIGH	56,890	1,398.17	564,856	1,355.33
UVA-MEDIUM	17,600	1,408.55	206,523	1,413.76
WESTERN-MEDIUM	49,223	1,252.18	271,400	1,257.83
LOW	0	0.00	1,533	2,640.01

NATIONAL AVERAGES REPORT - AUGUST, 2026

Elevation	MONTH		TODATE	
	QUANTITY - KG	AVERAGE - RS. / KG	QUANTITY - KG	AVERAGE - RS. / KG
Total	146,513	1,342.48	1,317,917	1,341.89
ORGANIC TEAS				
UVA-HIGH	9,825	1,922.95	98,063	1,311.97
WESTERN-HIGH	2,101	1,988.84	38,079	1,347.54
WESTERN-MEDIUM	21,741	2,822.56	107,313	2,012.97
LOW	380	3,513.75	5,317	3,352.69
Total	34,047	2,519.22	248,773	1,663.42
Special Tea				
UVA-HIGH	625	1,748.80	12,901	1,622.97
WESTERN-HIGH	534	13,729.96	6,240	13,720.74
UVA-MEDIUM	24	25,437.50	206	26,195.39
WESTERN-MEDIUM	6,589	1,295.77	58,694	1,658.42
LOW	352	17,244.46	8,350	7,369.76
Total	8,124	2,910.29	86,391	3,134.92
Black Tea sales from refuse tea processing centres				
UVA-HIGH	114,017	480.00	524,629	552.89
WESTERN-HIGH	179,556	519.96	1,521,663	634.98
UVA-MEDIUM	21,270	611.74	144,800	611.45
WESTERN-MEDIUM	28,404	633.10	305,374	631.02
LOW	313,059	595.00	2,145,345	605.95
Others	90,916	1,140.98	604,791	1,792.06
Total	747,222	561.88	5,246,602	610.77
Composite National Averages				
Other	0		23,759	584.79
High Grown	4,099,415	1,057.06	37,155,647	1,109.75
Medium Grown	3,439,565	954.82	30,286,968	980.26
Low Grown	12,081,567	1,276.83	101,885,755	1,241.30
All Tea Average	19,620,547	1,174.46	169,352,129	1,165.66