EASTERN BROKERS LIMITED

TEA MARKET REPORT



SALE NO – 42A

27TH TO 28TH OCTOBER, 2026

ORDER OF SALE – 42A

EX-ESTATE
JOHN KEELLS PLC.
MERCANTILE PRODUCE BROKERS (PVT) LTD.
CEYLON TEA BROKERS PLC.
LANKA COMMODITY BROKERS LTD.
BARTLEET PRODUCE MARKETING (PVT) LTD.
EASTERN BROKERS LTD.
FORBES & WALKER TEA BROKERS (PVT) LTD.
ASIA SIYAKA COMMODITIES (PVT) LTD.

HIGH & MEDIUM
LANKA COMMODITY BROKERS LTD.
CEYLON TEA BROKERS PLC.
EASTERN BROKERS LTD.
JOHN KEELLS PLC.
ASIA SIYAKA COMMODITIES (PVT) LTD.
MERCANTILE PRODUCE BROKERS (PVT) LTD.
FORBES & WALKER TEA BROKERS (PVT) LTD.
BARTLEET PRODUCE MARKETING (PVT) LTD.

LOW GROWN
FORBES & WALKER TEA BROKERS (PVT) LTD.
MERCANTILE PRODUCE BROKERS (PVT) LTD.
JOHN KEELLS PLC.
LANKA COMMODITY BROKERS LTD.
ASIA SIYAKA COMMODITIES (PVT) LTD.
EASTERN BROKERS LTD.
CEYLON TEA BROKERS PLC.
BARTLEET PRODUCE MARKETING (PVT) LTD.

AUCTION QUANTITY DETAILS - 28TH OCTOBER, 2026

	LOTS	QUANTITY
EX-ESTATE	689	661,744.00
MAIN SALE - HIGH AND MEDIUM	1,564	659,793.00
MAIN SALE – LOW LEAFY GRADE	2,005	701,337.00
MAIN SALE – SEMI LEAFY GRADE	1,945	759,684.00
MAIN SALE – TIPPY SMALL LEAF	2,064	902,949.00
OFF GRADES & BOP1A	2,105	1,070,305.00
DUSTS	473	414,176.00
PREMIUM FLOWERY	373	47,530.00
TOTAL	11,218	5,217,518.00



MARKET DESCRIPTION

QUANTITY	11,218.0 lots totalling 5,217,518.0 kilos on offer.
QUALITY	Westerns showed an slight decline. Others were fairly similar to last week.
DEMAND	Was Good.
WESTERNS	Select BOP's in the Best and Below Best categories gained Rs.20/- to Rs.40/- per kg. Others were firm to lower by a similar margin. Plainer sorts were firm to irregularly dearer. Select high priced BOPF of last week declined sharply. Others were irregular. In the Below Best category, a selection of teas were around Rs.20/- per kg dearer. Others together with the teas at the lower end sold around last levels.
NUWARA ELIYAS	BOP's and BOPF were barely steady.
UVA UDAPUSSELLAWA	Select Uva BOP's gained around Rs.50/- per kg. Others sold around last levels. BOPF declined Rs.20/- to Rs.40/- per kg. Hardly any offerings of Uda Pussellawa BOP's and BOPF.
CTC	Hardly any offerings of High Grown BP1's. PF1's sold around last levels. Medium Grown BP1's were irregular. Better PF1's were firm. Others were irregular. Low Grown BP1's were firm to dearer. PF1's sold around last levels.

MARKET DESCRIPTION

LOW GROWN LEAFY GRADES	Well made OP1's were firm to dearer. Balance sold around last levels. Well made OP's were firm to dearer. Others were easier. OPA's in general declined.
LOW GROWN SEMI LEAF	Select Best and Best BOP1's were firm. Balance were easier. PEK's in general declined. Select Best and Best PEK1's were firm. Others were lower.
LOW GROWN TIPPY/SMALL LEAF	Select Best FBOP's were easier. Best and Below Best sorts were firm. Others declined. Well made FBOPF1's were firm. Balance were easier. FBOPF's in general were easier.
OFF GRADES	Clean Leaf Bright Liquoring fannings gained Rs.20/- to Rs.30/- per kg. Others held firm. BM's and BOP1A's declined Rs.10/- to Rs.20/- per kg. Clean BP's held firm. Others declined Rs.20/- to Rs.30/- per kg. Low Grown fannings declined Rs.10/- to Rs.20/- per kg.
DUSTS	Select Best Primaries gained Rs.40/- to Rs.60/- per kg. Best and Below Best sorts where quality was maintained gained Rs.20/- to Rs.40/- per kg. Others held firm. Clean Secondaries gained Rs.20/- to Rs.40/- per kg. Others were irregular. Low Grown's sold around last levels.

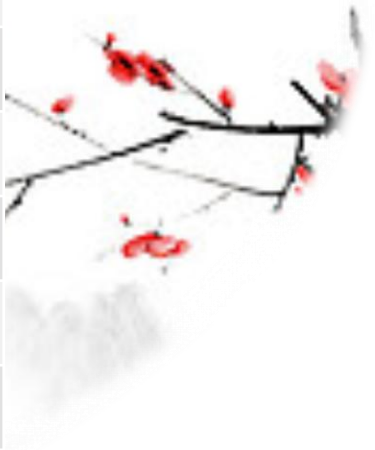
QUOTATIONS - EX-ESTATE

	BOP	BOPF
BEST WESTERNS	1,360-1,650	1,380-1,550
BELOW BEST WESTERNS	1,140-1,340	1,260-1,360
PLAINER WESTERNS	1,020-1,120	980-1,240
NUWARA ELIYAS	1,060-1,080	1,020-1,300
BRIGHTER UDA PUSSELLAWAS	1,280-1,300	1,180-1,240
OTHER UDA PUSSELLAWAS	1,060-1,180	1,020
BEST UVAS	1,340-1,550	1,240-1,320
OTHER UVAS	N/A	1,200

QUOTATIONS - LOW GROWN



GRADE	SELECT BEST	BEST	BEST BELOW	OTHERS
BOP	1800-2600	1500-1600	1450-1480	900-1280
BOPF	1400-1700	1000-1050	700-750	600-650
FBOPF/FBOPFSP	3650-4050	3100-3500	23000-3000	1000
FBOP	1700-2500	1500-1600	1400-1500	1000-1200
FBOP1	1700-2200	1500-1600	1400-1450	1000-1200
FBOPF	1700-2000	1400-1600	1300-1350	1000-1100
FBOPF1	1700-1900	1500-1600	1400-1450	900-950
PEKOE	1650-2900	1420-1600	1300-1400	850-1280
PEK 1	2000-2950	1750-1950	1480-1650	850-1460
OP	1700-2450	1500-1650	1280-1480	750-1260
OPA	1360-1850	1220-1340	1080-1200	700-1060
OP 1	3300-3550	2700-3250	1900-2650	800-1800
BOP 1	2450-3150	2100-2400	1320-1480	900-1280



QUOTATIONS - OFF GRADES & DUSTS

	FNGS 1/FNGS	BP	BM	DUST 1
BEST WESTERNS	1,150-1,250	950-1000	900-1000	1400-1700
BELOW BEST WESTERNS	1000-1050	800-900	750-880	1250-1380
OTHERS	900-980	650-750	580-730	1000-1200
NUWARA ELIYAS				
BEST UVA UDA PUSSELLAWA	1000-1100	900-1000	850-950	1150-1260
BELOW BEST UVA UDA PUSSELLAWA	850-980	800-880	750-840	980-1120
OTHERS	700-740	650-750	580-740	850-980
BEST MEDIUMS	750-850	950-1000	800-950	750-850
OTHER MEDIUMS	600-740	750-900	580-740	500-600
C.T.C	550-800			880-1200

TOP PRICES OBTAINED AT THE SALE OF 28TH OCTOBER, 2026

WESTERN MEDIUM

ESTATE	BOP	BOPSP	BOPF	BOPFSP
CRAIGHEAD	2,350.00			
DARTRY VALLEY	2,350.00	1,950.00		1,400.00
VELLAI OYA			1,260.00	

WESTERN HIGH

ESTATE	BOP	BOPSP	BOPF	BOPFSP
FROTOFT SUPER	1,650.00			
HOLYROOD		1,460.00		
WANARAJAH			1,550.00	

NUWARA ELIYA

ESTATE	BOP	BOPSP	BOPF	BOPFSP
COURT LODGE	1,160.00			
MAHAGASTOTTE			1,300.00	

UDA PUSSALLAWA

ESTATE	BOP	BOPSP	BOPF	BOPFSP
MOOLOYA	1,300.00	1,180.00	1,240.00	

TOP PRICES OBTAINED AT THE SALE OF 28TH OCTOBER, 2026

UVA HIGH

ESTATE	BOP	BOPSP	BOPF	BOPFSP
NAYABEDDE	1,550.00			
RANAYA		1,650.00		
BANDARAELIYA			1,320.00	
SPRING VALLEY				1,480.00

LOW GROWN

ESTATE	BOP	BOPSP	BOPF	BOPFSP
ANDARADENIYA SUPER	2,800.00			
ELAINE SUPER		2,850.00		
WEWELKANDURA SUPER			2,650.00	
RAJJURUWATTA SUPER				2,450.00

UVA MEDIUM

ESTATE	BOP	BOPSP	BOPF	BOPFSP
HALPEWATTA UVA	1,900.00			
DICKWELLA		1,700.00		1,800.00
DEMODERA 'S'			980.00	

TOP PRICES OBTAINED AT THE SALE OF 28TH OCTOBER, 2026

OTHERS	MARK	GRADE	PRICE
UDA PUSSELLAWA	*GAMPAHA	OPA	1,120.00
UVA MEDIUM	*HINDAGALA	FBOPF	1,100.00

CTC

HIGH GROWN	PF1	BP1	BPS
DUNSINANE CTC	1,100.00	1,220.00	

MEDIUM GROWN	PF1	BP1	BPS
NEW PEACOCK / STRATHDON CTC	1,100.0		
DELTA CTC		1,060.00	

LOW GROWN	PF1	BP1	BPS
HINGALGODA CTC / KALUBOWITIYANA CTC	1,480.00		
CECILIYAN CTC		1,440.00	
LANDERN HILL CTC			850.00



* TEAS SOLD BY EASTERN BROKERS LTD.

\+ EQUAL ALL TIME AUCTION RECORD PRICE.

++ AN ALL-TIME AUCTION RECORD PRICE.

CROP & WEATHER FOR THE PERIOD – 20TH TO 26TH OCTOBER, 2026.

WESTERN / NUWARA ELIYA REGIONS	Both regions reported heavy rain throughout the week. Heavy showers are expected in the Western and Nuwara Eliya regions in the week ahead, according to the Department of Meteorology.
UVA/UDAPUSSELLAWA REGIONS	Rain was experienced in the Uva and Uda Pussellawa regions during the week. According to the Department of Meteorology, rain is expected in the Uva Region in the week ahead.
LOW GROWN	The Low Grown Region reported rain throughout the week. The Department of Meteorology expects thunder showers in the Low Grown Region in the week ahead.
CROP INTAKE	All regions maintained the crop intake.

SALE AVERAGES OF 21/10/2026

ORTHODOX	WEEK (RS. PER KG)		TO DATE (RS.PER KG)	
	2026 GROSS	2025 GROSS	2026 GROSS	2025 GROSS
Uva High	1,108.38	1,056.08	1,038.10	1,048.77
Western High	1,214.63	1,208.24	1,187.21	1,134.74
Uva Medium	1,092.17	1,079.72	1,039.58	1,071.54
Western Medium	1,015.45	1,068.30	980.35	1,033.09
Low Grown	1,313.04	1,267.45	1,292.08	1,263.72

CTC	2026 GROSS	2025 GROSS	2026 GROSS	2025 GROSS
Uva High	1,063.39	1,121.34	1,150.85	1,120.18
Western High	1,092.91	1,119.09	1,026.61	1,072.98
Western Medium	879.13	971.66	893.62	943.36
Low Grown	957.33	1,033.62	937.96	980.44

SALE AVERAGES OF 21/10/2026

COMBINED (ORTHODOX & CTC)	WEEK (RS. PER KG)		TO DATE (RS.PER KG)	
	2026 GROSS	2025 GROSS	2026 GROSS	2025 GROSS
Uva High	1,101.68	1,056.55	1,029.36	1,042.34
Western High	1,197.22	1,195.53	1,154.69	1,114.49
High Grown – Total	**1,172.96**	**1,156.95**	**1,115.54**	**1,091.15**
Uva Medium	1,087.32	1,079.26	1,036.83	1,069.26
Western Medium	962.70	1,032.63	947.90	1,008.04
Med. Grown – Total	**995.75**	**1,045.02**	**976.67**	**1,027.53**
Low Grown – Total	**1,291.73**	**1,255.54**	**1,271.96**	**1,247.62**
Total	1,221.10	1,197.62	1,191.25	1,178.03
CTC Total	**950.75**	**1,027.17**	**944.66**	**987.10**

QUANTITY SOLD - 15TH TO 21ST OCTOBER, 2026

	WEEK (KG)		TO DATE (KG)	
	2026 GROSS	2025 GROSS	2026 GROSS	2025 GROSS
PUBLIC AUCTION	4,257,721.00	4,580,311.00	190,480,670.00	202,141,784.50
PRIVATE SALE	220,689.00	175,713.00	9,680,492.93	8,679,685.36
FORWARD CONTRACTS	64,020.00	53,910.00	2,055,250.00	2,033,339.00
DIRECT SALES	0.00	0.00	0.00	0.00
BIO/GREEN TEA	58,853.00	32,886.00	1,990,974.00	2,165,713.61
BMF – (EXLUDED FROM PRIVATE SALE)	17,570.00	63,054.00	1,269,472.00	1,594,155.50

WORLD TEA PRODUCTION

COUNTRY	MONTH			TOTAL UPTO			(+) INC/ (-) DE
		2026 (KG)	2025 (KG)		2026 (KG)	2025 (KG)	
SRI LANKA	SEPTEMBER	20.28	22.17	SEPTEMBER	192.62	199.09	- 6.47
BANGLADESH	AUGUST	15.10	13.60	AUGUST	57.90	49.50	+ 8.40
NORTH INDIA	AUGUST	164.96(E)	158.66	AUGUST	690.71(E)	689.41	+1.30
SOUTH INDIA	AUGUST	17.01(E)	16.54	AUGUST	149.51(E)	155.13	-5.62
KENYA	MAY	52.42	52.13	MAY	252.22	240.83	+11.39

SALE NO – 44C – 10TH TO 11TH NOVEMBER, 2026.

		LOTS	QUANTITY (KG)
EX-ESTATE	Closed on 22/10/2026 excluding violations.	687	658,970.00
HIGH & MEDIUM	Closed on 22/10/2026 excluding violations.	1,869	823,391.00
LEAFY GRADES	Closed on 22/10/2026 excluding violations.	1,915	665,962.00
SEMI LEAFY	Closed on 22/10/2026 excluding violations.	1,829	737,906.00
TIPPY SMALL LEAF	Closed on 22/10/2026 excluding violations.	2,097	931,899.00
OFF GRADES	Closed on 22/10/2026 excluding violations.	1,762	935,341.00
BOP1A	Closed on 22/10/2026 excluding violations.	570	199,612.00
DUSTS	Closed on 22/10/2026 excluding violations.	515	439,868.00
PREMIUM FLOWERY	Closed on 22/10/2026 excluding violations.	348	46,374.00
TOTAL		11,592	5,439,323.00

A total of **5,439,323.0 kgs** are on offer at this sale of which 536,676.0 kgs, are reprints.

SALE NO: 45A
16TH TO 17TH NOVEMBER, 2026.

EX - ESTATE & MAIN SALE
Scheduled to close on **30/10/2026.**

COMMENTS

A quantity of 5.217 million kilos of tea was on offer at this week's auction. This was 0.16 million kilos higher than last week's quantity. Ex. Estate offerings which comprised 0.661 million kilos of teas was 0.021 million kilos higher lower than last week.

Western quality showed an slight decline. Others were fairly similar to last week.

There was Good demand.

In the Ex estate catalogues, Select BOP's in the Best and Below Best categories met a dearer market. Others met a firm to lower market. Plainer sorts were firm to dearer. Select high priced BOPF of last week declined sharply. Others were irregular. In the Below Best category, a selection of teas were dearer. Others together with the teas at the lower end sold around last levels.

Nuwara Eliya BOP's and BOPF were barely steady.

Select Uva BOP's were dearer. Others sold around last levels. BOPF met a lower market. There were hardly any offerings of Uda Pussellawa BOP's and BOPF.

There were hardly any offerings of High Grown CTC BP1's. PF1's sold around last levels. Medium Grown BP1's were irregular. Better PF1's were firm. Others were irregular. Low Grown BP1's were firm to dearer. PF1's sold around last levels.

In the Low Grown leafy catalogues, well made OP1's met a firm to dearer market. Balance sold around last levels. Well made OP's were firm to dearer. Others were lower. OPA's in general were lower.

In the Low Grown Semi leafy catalogues, Select Best and Best BOP1's were firm. Balance were lower. PEK's met a lower market. Select Best and Best PEK1's were firm. Others were lower.

In the Low Grown Small leaf catalogues, select Best FBOP's met a lower market. Best and Below Best sorts were firm. Balance were lower. Well made FBOPF1's sold around last levels. Balance were lower. FBOPF's met a lower market.

In the Off Grades catalogues, Clean Leaf Bright Liquoring fannings met a dearer market. Others were firm. BM's, BOP1A's and Low Grown fannings met a lower market. Clean BP's were firm. Others were lower.

In the Dust catalogues, Select Best Primaries together with the Best and Below Best sorts where quality was maintained met a dearer market. Others were firm. Clean Secondaries were dearer. Others were irregular. Low Grown's sold around last levels.

DETAILS OF TEA AWAITING SALES – 2026

	SALE NO-43B 03RD TO 04TH NOVEMBER, 2026			SALE NO-44C 10TH TO 11TH NOVEMBER, 2026		
	LOTS	QUANTITY (KG)	REPRINTS	LOTS	QUANTITY (KG)	REPRINTS
EX-ESTATE	682	658,461.00		687	658,970.00	
HIGH AND MEDIUM	1,596	700,330.00		1,869	823,391.00	
LOW LEAFY GRADE	1,936	677,914.00		1,915	665,962.00	
SEMI LEAFY GRADE	1,785	699,893.00		1,829	737,906.00	
TIPPY SMALL LEAF	1,944	862,475.00		2,097	931,899.00	
OFF GRADES & BOP1A	2,493	1,226,846.00		2,332	1,134,953.00	
DUSTS	538	450,005.00		515	439,868.00	
PREMIUM FLOWERY	313	40,177.00		348	46,374.00	
TOTAL	11,287	5,316,104.00	570,425.00	11,592	5,439,323.00	536,676.00

TOTAL NO OF PKGS	143,209
NO OF TOTAL CTC PKGS	10,405
TOTAL QUANTITY (KG)	511,265

TOTAL NO OF PKGS	146,621
NO OF TOTAL CTC PKGS	9,950
TOTAL QUANTITY (KG)	461,239

SALE NO 43B – 03RD TO 04TH NOVEMBER, 2026.

ORDER OF SALE

Ex - ESTATE	HIGH & MEDIUM	LOW GROWN
MERCANTILE PRODUCE BROKERS (PVT) LTD.	CEYLON TEA BROKERS PLC.	MERCANTILE PRODUCE BROKERS (PVT) LTD.
CEYLON TEA BROKERS PLC.	**EASTERN BROKERS LTD.**	JOHN KEELLS PLC.
LANKA COMMODITY BROKERS LTD.	JOHN KEELLS PLC.	LANKA COMMODITY BROKERS LTD.
BARTLEET PRODUCE MARKETING (PVT) LTD.	ASIA SIYAKA COMMODITIES (PVT) LTD.	ASIA SIYAKA COMMODITIES (PVT) LTD.
EASTERN BROKERS LTD.	MERCANTILE PRODUCE BROKERS (PVT) LTD.	**EASTERN BROKERS LTD.**
FORBES & WALKER TEA BROKERS (PVT) LTD.	FORBES & WALKER TEA BROKERS (PVT) LTD.	CEYLON TEA BROKERS PLC.
ASIA SIYAKA COMMODITIES (PVT) LTD.	BARTLEET PRODUCE MARKETING (PVT) LTD.	BARTLEET PRODUCE MARKETING (PVT) LTD.
JOHN KEELLS PLC.	LANKA COMMODITY BROKERS LTD.	FORBES & WALKER TEA BROKERS (PVT) LTD.

10% PAYMENT	**06/11/2026**
BUYERS' PROMPT	**10/11/2026**
SELLERS' PROMPT	**11/11/2026**

We congratulate Kelani Valley Plantations PLC on winning the Social Impact Award, partnered by Amazon, at the World Sustainability Awards 2026.

